SLONE
INFOSYSTEMS LIMITED

Enabling Intelligent Infrastructure for a Digital India

ANNUAL REPORT
2025-26

www.sloneinfosystems.com

INDEX

THEME OF THE YEAR

ENABLING INTELLIGENT INFRASTRUCTURE

for a Digital India

The future is no longer being built through isolated technologies — it is being shaped through connected ecosystems, where infrastructure, intelligence, engineering, and innovation work together seamlessly.

Across industries and institutions, the role of technology is evolving rapidly from operational support to strategic enablement. Digital infrastructure today must do more than connect systems; it must enable agility, accelerate innovation, strengthen learning, and create platforms for future growth.

At Slone Infosystems Limited, this evolution is reflected in our own journey. What began in 1999 as an IT hardware business — built on reliable laptops, desktops, and dependable customer support — has steadily transformed into a growing ecosystem of enterprise technology solutions, intelligent engineering environments, Centres of Excellence, advanced labs, and future-focused digital platforms.

The theme, “Enabling Intelligent Infrastructure for a Digital India,” represents this transformation. It reflects our vision of connected ecosystems that bring together enterprise infrastructure, AI-driven technologies, robotics, drone technology, and application-oriented learning environments to support the next era of digital progress.

This is not an abstract ambition: during FY 2024-25 and FY 2025-26, the Company has executed a series of large, named contracts to build Centres of Excellence and ICT labs for robotics, drones, and AI technologies — translating the theme into delivered, real-world infrastructure rather than aspiration alone.

As India moves towards a more connected and technology-led future, the need for scalable, adaptive, and innovation-driven ecosystems continues to expand. Through enterprise infrastructure, managed services, flexible rental solutions, and innovation-led initiatives across emerging technology categories, Slone Infosystems is steadily building the digital foundations for tomorrow — not only deploying technology, but creating environments where it is experienced, applied, and continuously evolved.

From intelligent infrastructure and flexible enterprise solutions to advanced engineering labs and future-ready innovation platforms, our focus remains clear:

enabling technologies that create long-term value, accelerate transformation, and contribute meaningfully to the vision of a Digital India.

THE SLONE JOURNEY

From IT Distribution to Intelligent Technology Ecosystems

Some journeys are built through scale. Others are built through consistency, trust, and the ability to evolve with time. The story of Slone Infosystems Limited reflects all three.

The journey began in 1999 with a clear focus on delivering reliable IT hardware solutions and dependable customer support. What started as a modest technology business gradually grew through long-standing relationships, service commitment, and a strong understanding of evolving client needs.

As businesses became more digital, technology expectations changed too. Infrastructure was no longer just about hardware. It became the foundation for connectivity, continuity, and business growth. Recognising this shift, the business expanded beyond IT distribution into enterprise infrastructure, networking, cloud support, managed services, and integrated technology solutions.

This evolution led to a formal corporate restructuring: Slone Infosystems Private Limited was incorporated on December 29, 2022. A major milestone followed in May 2024, when the Company was successfully listed on the NSE SME (Emerge) Platform. The listing marked more than a corporate achievement — it reflected the trust of customers, partners, and stakeholders who had been part of the Company's growth journey over the years.

Today, Slone Infosystems is building beyond conventional IT infrastructure. With growing focus areas such as AI, robotics, Centres of Excellence, intelligent labs, and advanced engineering ecosystems, the Company is steadily aligning itself with the future of connected technologies and digital innovation.

MILESTONES

MILESTONES

From a trusted IT hardware provider to an integrated technology ecosystem enabler.

1999

The Beginning

Founded as M/s Sam Computers, establishing a foundation in reliable IT hardware solutions.

2005

Enterprise Expansion

Expanded into servers, networking and storage solutions for growing businesses.

2010

Service Transformation

Strengthened customer support through integrated services and responsive technical assistance.

2013

Flexible Infrastructure Era

Introduced scalable IT rental solutions designed for agile and cost-efficient operations.

2022

Incorporation

Incorporated as Slone Infosystems Private Limited, marking a new corporate chapter.

2023

Bringing the Business Together

Acquired M/s Sam Computers, uniting over two decades of experience.

2024

Entering the Public Markets

Successfully listed on the NSE SME (Emerge) Platform.

2025-26

Engineering Intelligent Innovation Ecosystems

Secured contracts for Centres of Excellence and ICT labs spanning robotics, drones and AI.

20+ YEARS OF EVOLUTION

In an environment defined by constant technological evolution, organisational strength is determined not only by capability, but by clarity of purpose.

At Slone Infosystems, our vision, mission, and values serve as the foundation that guides every decision, every innovation, and every client engagement.

OUR VISION

To emerge as a transformative force in the technology landscape by enabling businesses, institutions, and industries with intelligent, scalable, and future-ready digital infrastructure.

OUR MISSION

We are committed to delivering integrated technology solutions that simplify complexity, strengthen operational efficiency, and accelerate digital transformation. Through infrastructure expertise, innovation-led execution, and proactive service delivery, we aim to create meaningful and sustainable value for every stakeholder we serve.

01 Enabling seamless technology adoption through customised infrastructure solutions

02 Strengthening enterprises with reliable and scalable IT ecosystems

03 Advancing innovation through AI, robotics, cloud, and intelligent technologies

04 Building enduring partnerships rooted in trust, transparency, and performance

05 Delivering operational excellence through responsiveness, adaptability, and accountability

OUR VALUES

At Slone Infosystems, our values shape the way we think, collaborate, innovate, and deliver — guiding every interaction, decision, and technology ecosystem we build.

TRUST THROUGH TRANSPARENCY

We build lasting relationships through integrity, openness, and accountability – creating confidence across every partnership and engagement.

CUSTOMER-DRIVEN EXECUTION

Every solution begins with understanding the client's evolving needs, operational realities, and long-term growth ambitions.

INNOVATION-LED THINKING

We embrace emerging technologies and forward-looking ideas that enable smarter, faster, and more scalable digital ecosystems.

EXCELLENCE IN EVERY OUTCOME

From infrastructure deployment to service delivery, we are committed to precision, responsiveness, and consistently high standards of execution.

INNOVATION-LED THINKING

We embrace emerging technologies and forward-looking ideas that enable smarter, faster, and more scalable digital ecosystems.

EXCELLENCE IN EVERY OUTCOME

From infrastructure deployment to service delivery, we are committed to precision, responsiveness, and consistently high standards of execution.

INTEGRATED TECHNOLOGY SOLUTIONS

As businesses move towards connected and digital-first operations, technology infrastructure must deliver more than performance — it must enable agility, continuity, and scalability. Slone Infosystems Limited delivers integrated technology solutions that combine reliable infrastructure, responsive support, and future-ready innovation to power evolving business ecosystems.

ENTERPRISE INFRASTRUCTURE SOLUTIONS

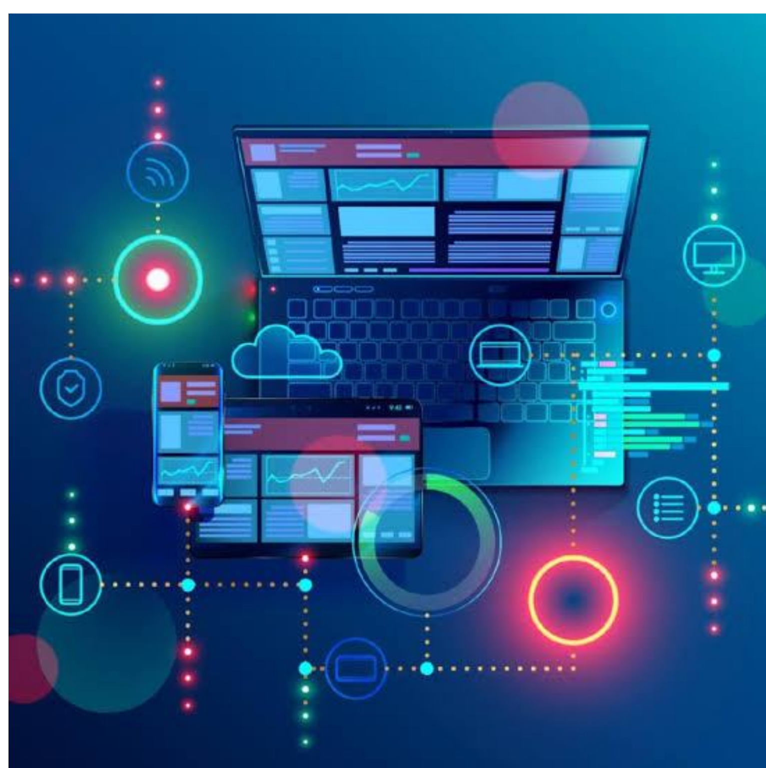
ENTERPRISE INFRASTRUCTURE SOLUTIONS

Slone delivers enterprise-grade IT infrastructure solutions designed for performance, connectivity, and long-term reliability. The Company's portfolio includes laptops and desktops, workstations and enterprise servers, networking systems and switches, storage solutions and peripherals, and CCTV and surveillance infrastructure. Backed by relationships with leading global technology brands — including its position as an authorised sub-dealer for HP, Dell, Lenovo, and Asus — Slone's solutions are built to support modern workplaces, institutional environments, and large-scale digital operations with efficiency and scale.

LIFECYCLE & MANAGED SERVICES

LIFECYCLE & MANAGED SERVICES

Slone's services extend beyond deployment to ensure uninterrupted performance across every stage of the infrastructure lifecycle, including cloud server management, server installation and maintenance, corporate IT infrastructure support, monitoring and technical assistance, and lifecycle and upgrade management. Supported by a responsive service ecosystem, the Company helps businesses reduce downtime, optimise infrastructure performance, and maintain operational continuity.



FLEXIBLE TECHNOLOGY ENABLEMENT (RENTALS)

Designed for agility and flexibility, Slone's rental solutions provide access to high-performance technology infrastructure without heavy capital investment, spanning laptops and desktops, servers and workstations, networking equipment, and peripherals and accessories. From startups and training environments to enterprise projects and events, this scalable rental ecosystem enables faster deployment and operational flexibility for clients across business stages.

EMERGING TECHNOLOGY PLATFORMS

As digital ecosystems evolve, Slone continues to expand into next-generation technology domains aligned with the future of intelligent infrastructure — including Artificial Intelligence, robotics and automation, data centre deployment, 3D printing technologies, and Centres of Excellence and innovation labs.

This is not a forward-looking ambition alone: across FY 2024-25, the Company executed a series of large, named contracts that put this strategy into practice, including a ₹7 crore order for a Centre of Excellence dedicated to Robotics, Drone, and AI technologies, a ₹17.43 crore contract for an ICT Lab incorporating drone technology, AI, and robotics, and a ₹11.55 crore order for ICT lab equipment spanning AI, drones, and robotics. Together, these wins demonstrate the Company's growing capability to deliver large-scale, technically advanced infrastructure projects for educational and institutional clients, well beyond conventional IT hardware supply.

By combining infrastructure expertise with innovation-led execution, Slone Infosystems is enabling scalable digital ecosystems built for tomorrow's businesses, institutions, and industries.

CONNECTED INNOVATION ECOSYSTEMS

As India accelerates towards a technology-driven future, the need for connected ecosystems that combine infrastructure, learning, engineering, and innovation continues to grow. At Slone Infosystems, the Company is building integrated innovation environments designed to support the next generation of intelligent technologies, digital talent, and applied engineering capabilities.

CENTRES OF EXCELLENCE & ADVANCED LABS

Slone's Centres of Excellence are designed as application-driven technology environments where learning meets real-world innovation. Focused on Artificial Intelligence, robotics, drone technology, and advanced computing, these ecosystems enable practical training, technical experimentation, and industry-oriented skill development for students, institutions, and emerging technology professionals.

Developed with integrated infrastructure and modern lab environments, our COEs support students, institutions, and emerging technology professionals through hands-on exposure to future-focused technologies.

With ongoing expansion initiatives across Trivandrum, Kerala, and Bangalore, Karnataka we continue to support intelligent learning, innovation, and digital capability building.

INTELLIGENT ENGINEERING & ADVANCED LABS

Slone Infosystems is steadily strengthening its capabilities across intelligent engineering environments designed for practical application, experimentation, and future technology development.

Our advanced lab initiatives in Raipur (Chhattisgarh) focus on:

- EV Labs
- Embedded Systems
- Intelligent Hardware Integration
- Intelligent Hardware Integration
- Advanced Technical Infrastructure

Technology transformation at scale requires collaborative ecosystems. Slone Infosystems works alongside institutions and government-linked initiatives to support digital infrastructure development, connected learning environments, and technology-driven capacity building.

Our capabilities support:

- Institutional Technology Infrastructure
- Training & Learning Ecosystems
- Integrated Lab Environments
- Digital Skill Development Platforms
- Advanced Technical Infrastructure Deployment

Through these initiatives, we continue to contribute toward strengthening connected innovation ecosystems aligned with India's evolving digital ambitions.

INSTITUTIONAL & GOVERNMENT COLLABORATIONS

The Advantage of a Future-Ready Partner

WHY SLONE

In a rapidly evolving digital landscape, businesses need more than technology vendors — they need agile, reliable, and future-ready partners. Slone Infosystems combines infrastructure expertise, responsive support, and innovation-led execution to build connected technology ecosystems designed for long-term growth.

01

Strategic Partnership Approach

Working closely with clients to deliver scalable technology solutions aligned with operational priorities and future business goals.

02

Proactive Service Ecosystems

Proactive monitoring, responsive support, and integrated service management to help businesses maintain uninterrupted digital operations.

03

Tailored Technology Architecture

Solutions customised around operational needs, infrastructure requirements, and scalability objectives.

04

Always-On Support Infrastructure

Responsive technical teams and lifecycle management systems, helping businesses remain connected, secure, and operational.

05

Scalable & Flexible Enablement

From enterprise deployments to flexible rental ecosystems, solutions designed to scale quickly with evolving business needs.

06

Future-Focused Innovation

Continued strengthening of capabilities across AI, robotics, intelligent infrastructure, data centre ecosystems, and emerging technology platforms.

FY 2025-26 marked another **significant** year in Slone Infosystems Limited's growth journey, as the Company continued to strengthen its position across enterprise infrastructure, intelligent technology ecosystems, and future-ready digital solutions.

Guided by the theme "Enabling Intelligent Infrastructure for a Digital India," the year **reflected business momentum**, expanding market presence, operational scalability, and growing alignment with emerging technology opportunities.

FY 2025–26 Strategic & Operational Highlights

FINANCIAL PERFORMANCE

	Revenue from Operations (₹ Lakhs)	Net Profit (₹ Lakhs)	Net Profit Margin (%)
FY 25-26	24,101.68	901.06	3.74
FY 24-25	21,064.18	740.73	3.52
FY 23-24	6,069.26	418.69	6.90

Strategic Growth Momentum

- Expanded enterprise infrastructure and integrated technology solutions
- Diversified into managed services, cloud, and intelligent infrastructure
- Streamlined execution and infrastructure optimisation
- Grew presence in emerging technology and institutional ecosystems

Expanding Market Presence

- Expanded enterprise infrastructure and integrated technology solutions
- Diversified into managed services, cloud, and intelligent infrastructure
- Streamlined execution and infrastructure optimisation
- Grew presence in emerging technology and institutional ecosystems

Innovation & Intelligent Ecosystems

- Expanded enterprise infrastructure and integrated technology solutions
- Diversified into managed services, cloud, and intelligent infrastructure
- Streamlined execution and infrastructure optimisation
- Grew presence in emerging technology and institutional ecosystems

Governance & Market Confidence

- Expanded enterprise infrastructure and integrated technology solutions
- Diversified into managed services, cloud, and intelligent infrastructure
- Streamlined execution and infrastructure optimisation
- Grew presence in emerging technology and institutional ecosystems

LEADERSHIP PERSPECTIVE: CHAIRMAN'S MESSAGE

Dear Shareholders,

It gives me immense pride to present Slone Infosystems Limited's Annual Report for 2025–26 — a year that has taken our Company further along a journey that began over twenty-five years ago, with a simple proprietorship and an even simpler promise: to give our customers IT infrastructure they could rely on, backed by service they could trust.

When I started Sam Computers in 1999, the technology business looked very different. Success meant selling a good laptop and fixing it quickly when something went wrong. But businesses have changed, and so has what "infrastructure" means to them. Today, a company's technology backbone isn't just hardware sitting in an office — it's the foundation for how that business connects, operates, and grows. We saw this shift coming, and we built our Company to meet it, expanding steadily from IT distribution into enterprise infrastructure, networking, cloud support, and managed services.

That steady evolution reached an important turning point in 2022 and 2023, when we brought our business into a more structured corporate framework as Slone Infosystems Limited, and again in May 2024, when we listed on the NSE SME (Emerge) Platform. I remain grateful for the confidence our investors showed us on that day, and every day since — it is a trust we do not take lightly.

This year, I am especially proud of the ground we have covered in emerging technologies. What began as cautious exploration into AI, robotics, and drone-based systems has turned into a real, demonstrated capability. We have gone on to win and deliver large, technically demanding contracts — building Centres of Excellence and ICT labs equipped with AI, robotics, and drone technology for institutions investing in the next generation of technical talent. Each of these projects has reinforced something I believe strongly: that Slone's role isn't just to supply equipment, but to help build the environments where India's engineers, students, and innovators actually learn and create.

We have also continued strengthening the fundamentals that have always defined us — our enterprise infrastructure business, our managed services, and our flexible rental solutions that let companies scale their technology needs up or down without being weighed down by capital costs. These remain, and will continue to remain, the steady core of what we do, even as we grow into newer and more advanced categories.

None of this would be possible without the people who make it happen. To our employees, who bring skill and commitment to every project, often on demanding timelines — thank you. To our customers and institutional partners, who have trusted us with increasingly complex and consequential projects — thank you. And to our shareholders, whose confidence allows us to keep investing in our Company's future — thank you.

As we look ahead, our direction is clear. We will keep strengthening our core infrastructure business, keep building our capabilities in AI, robotics, and intelligent systems, and keep working toward becoming a Company that doesn't just supply technology, but enables the people and institutions who will shape India's digital future.

Thank you for being part of this journey with us.

Warm regards,

Rajesh Srichand Khanna
Chairman & Managing Director
Slone Infosystems Limited

A Company that doesn't just supply technology, but enables the people and institutions who will shape India's digital future.

CORPORATE INFORMATION

COMPANY NAME	**Slone Infosystems Limited** (Formerly known as Slone Infosystems Private Limited)
CIN	L72900MH2022PLC396387
BOARD OF DIRECTORS	
Mr. Rajesh Srichand Khanna	Managing Director and Chairman
Mrs. Manisha Rajesh Khanna	Non-Executive Director
Mr. Mohit Rajesh Khanna	Whole Time Director & CFO
Mr. Krupesh Arvind Bhansali	Independent Director
Mr. Tanishq Gakhar	Additional Independent Director
Ms. Ankita Rai	Company Secretary & Compliance Officer
AUDITORS **STATUTORY AUDITORS**	**Karia & Shah** A1304/1305, Kailash Business Park, Veer Savarkar Marg, Vikhroli-Hiranandani Link Road, Mumbai - 400079
INTERNAL AUDITOR'S	**Umesh P. Gosar and Associates** 902, Empressa, 2nd Road, Khar West, Mumbai - 400052.
SECRETARIAL AUDITOR	**Shanu Mata and Associates** 232, Udyog Bhawan Sonawala Lane, Goregaon East, Mumbai- 400063
BANKERS	Canara Bank
REGISTERED OFFICE	Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra, India- 400052
CORPORATE OFFICE	Ground Floor Mohini Heights CHS LTD, 5 Rd Khar W Behind Rajasthan Hotel, Khar Delivery, Mumbai, Mumbai, Maharashtra, India- 400052
REGISTRAR & SHARE TRANSFER AGENT	**Kfin Technologies Limited** Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad, Telangana, India-500032 **Tel**: +91 (0)40 67162222 **email**: compliance.corp@kfintech.com

LEADERSHIP TEAM

Mr. Rajesh Srichand Khanna

CHAIRMAN & MANAGING DIRECTOR

Mr. Rajesh Srichand Khanna, graduated in commerce from the University of Bombay.

He launched his career in 1993 as an accountant for private limited companies before founding M/s SAM Computers in 1999. With over 25 years of experience, he specializes in trading and renting IT equipment

Mrs. Manisha Rajesh Khanna

NON-EXECUTIVE DIRECTOR

Mrs. Manisha Rajesh Khanna serves as a Non-Executive Director in our company.

While she is an undergraduate, she brings valuable expertise as the proprietor of M/s Nutty Delite Dry Fruits & Spices, a sole proprietorship specializing in a wide range of dry fruits and spices.

Mr. Mohit Rajesh Khanna

WHOLE TIME DIRECTOR & CHIEF FINANCIAL OFFICER

Mr. Mohit Rajesh Khanna holds a Bachelor's in Management Studies from the University of Mumbai.

With extensive experience in financial and accounting management, he plays a vital role in our core management team. He oversees various aspects including accounts, IT systems, sales, finance, and risk management.

Mr. Krupesh Arvind Bhansali

INDEPENDENT DIRECTOR

Mr. Krupesh Arvind Bhansali is a qualified Chartered Accountant, Insolvency Professional, Registered Valuer, and Certified Fraud Examiner with extensive expertise across finance, governance, audit, and assurance services.

Currently, he is a Partner (Founder) at Bhansali and Shah Chartered Accountants.

Mr. Tanishq Gakhar

ADDITIONAL INDEPENDENT DIRECTOR

Mr. Tanishq Gakhar is qualified Company Secretary and Merchant Banker specialising in IPO execution and SEBI compliance.

Ms. Ankita Rai

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Ankita Rai is a commerce graduate and an Associate Member of the Institute of Company Secretaries of India.

She oversees the Company's secretarial, governance, and compliance functions, ensuring adherence to applicable statutory and regulatory requirements.

NOTICE OF 4th ANNUAL GENERAL MEETING (AGM)

Notice is hereby given that the **04th Annual General Meeting** ("AGM") of the Members of **Slone Infosystems Limited** will be held on **Monday, 28th September 2026** at **04:00 P.M.** IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the following business:

ORDINARY BUSINESS:

1. **To receive, consider and adopt the audited financial statements of the Company for the financial year ended 31st March, 2026 and the reports of the Board of Directors and Auditors thereon:**

   To Consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "RESOLVED THAT the audited financial statement of the Company for the financial year ended 31st March, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the Members, be and are hereby considered and adopted."

2. **To declare dividend on Equity Shares for the financial year ended March 31, 2026:**

   To Consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "RESOLVED THAT dividend at the rate Re. 0.6/- per share on Equity Share Capital of the Company for the year ended March 31, 2026 be paid to those Shareholders whose name appears on the register of members, as on the record date."

3. **To appoint a Director in place of Mrs. Manisha Rajesh Khanna (DIN: 09843090), who retires by rotation and being eligible, offers herself for re-appointment:**

   To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "RESOLVED THAT in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, **Mrs. Manisha Rajesh Khanna (DIN: 09843090),** who retire by rotation at this meeting, be and is hereby re-appointed as a Non- Executive Director of the Company, whose period of office shall be liable to determination by retirement by rotation."

SPECIAL BUSINESS:

4. **To regularise the appointment of Mr. Tanishq Gakhar (DIN: 11244107) as Independent Director of the Company.**

   To consider and if thought fit, to pass, the following resolution as an **Ordinary Resolution**:

   "RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152, 161, 197 and other applicable provisions, if any, of the Companies Act, 2013 read with Schedule IV and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and based on the recommendation of the Nomination and Remuneration Committee the approval of be Members of the Company, is hereby accorded for the regularization of Mr. Tanishq Ghakar (DIN: 11244107), who was appointed as an Additional Independent Director of the Company with effect from 28th February, 2026, to be appointed as an Independent Director of the Company, not liable to retire by rotation, for a term of five consecutive years i.e. from 28th September, 2026 up to 27th September, 2031.

   RESOLVED FURTHER THAT any of the Directors and/or the Company Secretary of the Company be and is hereby severally authorised to do all such acts, deeds, matters and things as may be necessary, desirable or expedient to give effect to this resolution."

Place: Mumbai
Date: 05th September, 2026

By order of the Board
Slone Infosystems Limited

Regd. Office:
Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra, India, 400052

Sd/-
Rajesh Srichand Khanna
Chairman & Managing Director
DIN: 09843089

Notes:

1. The Ministry of Corporate Affairs ("MCA") has vide its General Circular No. 14/2020 dated 8th April 2020, Circular No. 17/2020 dated 13th April 2020, Circular No. 20/2020 dated 5th May 2020, Circular No. 02/2021 dated 13th January 2021, Circular No. 19/2021 dated 08th December 2021, Circular No. 21/2021 dated 14th December 2021 and Circular No. 2/2022 dated 5th May 2022 and General Circular No. 10/2022 and 11/2022 dated 28th December 2022 and Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated 19th September, 2024 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its Master Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and earlier circulars issued in this regards (collectively referred to as "SEBI Circulars") have permitted the holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the aforesaid MCA Circulars and SEBI Circulars, the 04th

Annual General Meeting of the Members of the Company will be held through VC/ OAVM, without the physical presence of the Members at a common venue.

2. In accordance with Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India (ICSI) read with Guidance/Clarification dated April 15, 2020 issued by ICSI, the proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company at "Office 203 2nd Floor Mohini Height CHS LTD, 5th Road Khar West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra, India, 400052" which shall be the deemed venue of the AGM.

3. Members are informed that in case of joint holders attending the Meeting, only such joint holder whose name appears as the first holder in the order of the names as per the Register of Members of the Company will be entitled to vote at the meeting, provided that the first holder has not already cast his vote by remote e-voting.

4. Members, who hold shares in multiple Demat accounts and those who hold shares in physical form in multiple folios in identical names or joint holding in the same order of names, are advised to consolidate their holdings in single Demat account/ Folio.

5. Pursuant to the provisions of the Companies Act, 2013(Act), a Member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this AGM is being held through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.

6. Members of the Company under the category of Institutional Investors are encouraged to attend and vote at the AGM through VC/OAVM. Corporate members and other non-individual intending to participate in the AGM can authorize their representatives to participate and vote at the meeting and are requested to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the AGM through VC / OAVM on its behalf and to vote through remote e-voting/e-voting at the AGM.

   Further, HUF members shall participate through Karta or any other member of HUF duly authorized by the Karta by way of authority letter.

7. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

8. **SCRUTINISER FOR E-VOTING:** The Board has appointed Mr. Shanu Bhagwandas Mata, proprietor of M/s Shanu Mata & Associates, Practicing Company Secretary (Membership No. FCS 12161, COP 17999) as the Scrutiniser to scrutinise the Remote e-voting process and e- voting at AGM in a fair and transparent manner.

9. Institutional/ Corporate Shareholders (i.e. other than individuals/ HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the AGM through VC/ OAVM on its behalf and to vote through remote e-voting. The said Resolution/ Authorization shall be sent to the Scrutinizer by e-mail through its registered e-mail address to csshanumata@gmail.com with a copy marked to evoting@ nsdl.com.

10. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

11. At the First AGM held on October 30, 2023 the Members approved appointment of M/s Karia & Shah., Chartered Accountants, (Firm Registration No. 112203W) as Statutory Auditors of the Company to hold office for a period of Five Years from the conclusion of 1st AGM till the conclusion of 6th AGM to be held for FY 2027-28. Since the requirement to place the matter relating to appointment of auditors for ratification by Members at every AGM has been done away by the Companies (Amendment) Act, 2017 with effect from May 7, 2018. Accordingly, no resolution is being proposed for ratification of appointment of statutory auditors at the ensuing AGM.

12. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under section 170 of the Companies Act, 2013 and the Registers of Contracts or Arrangements in which the Directors are interested, maintained under section 189 of the Companies Act, 2013 will be available for electronic inspection by the members during the AGM. All the documents referred to in the Notice will also be available for electronic inspection by the members without any fee from the date of circulation of this notice up to the date of AGM. Members seeking to inspect such documents may send an email to cs@ sloneinfosystems.com mentioning their Name and Folio Number / DP ID and Client ID.

13. Brief profile of the Director and other additional information pursuant to Regulation 36 (3) of the Listing Obligations and Disclosure Requirement, 2015"Listing Regulations" and Secretarial Standard on General Meetings (SS-2) issued by The Institute of Company Secretaries of India, in respect of the Directors seeking reappointment at the AGM, is furnished as Annexure to the Notice.

14. The Securities and Exchange Board of India ("SEBI") vide its Circular No. SEBI/HO/MIRSD/DOP1/ CIR/P/2018/73 dated 20th April, 2018 has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to the Depository Participants ("DPs") with whom they maintain their Demat accounts. Members holding shares in physical form should submit their PAN to the RTA of the Company along with a self-attested copy of PAN Card and original cancelled cheque. The original cancelled cheque should bear the name of the Member. In the alternative Members are requested to submit a copy of bank passbook/ statement attested by the bank.

15. Since the AGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.

16. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020, May 05, 2020 and December 28, 2022, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the AGM will be provided by NSDL.

17. The cut-off date for the purpose of determining the Members eligible for participation in remote e-voting (e-voting from a place other than venue of the AGM) and voting at the AGM is **Monday, 21st September, 2026**. Please note that Members can opt for only one mode of voting i.e., either by voting at the meeting or remote e-voting. If Members opt for remote e-voting, then they should not vote at the Meeting and vice versa. However, once an e-vote on a resolution is casted by a Member, such Member is not permitted to change it subsequently or cast the vote again. Members who have cast their vote by remote e-voting prior to the date of the Meeting can attend the Meeting and participate in the Meeting, but shall not be entitled to cast their vote again.

18. Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice, holds shares as of the cut-off date i.e Monday, 21st September, 2026, may obtain the login ID and password by sending a request at evoting@nsdl.com. However, if you are already registered with NSDL for remote e-Voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/ Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on 022 - 4886 7000. Only a Member who is entitled to vote shall exercise his/her/its vote through e-voting and any recipient of this Notice who has no voting rights as on the Cut-off Date should treat the same as intimation only.

19. Pursuant to the provision u/s 72 of the Companies act, 2013, Shareholders are entitled to make nomination in respect of shares held in Physical form. Shareholder desires of making nominations are requested to send their request in Form No. SH-13 (which will be made available on request) to the Registrar and Share Transfer Agents.

20. In compliance with the MCA Circulars and SEBI Circulars, the Notice of the AGM along with the Annual Report for the Financial Year ended on 31st March, 2026 is being sent only through **Electronic Mode** to those Members whose name appear on the Register of Members/List of Beneficial Owners as on **Friday 04th September, 2026** and whose email addresses are registered with the Company/ Depository Participant(s) for communication. The Notice calling the AGM and the Annual Report has been uploaded on the website of the Company at www.sloneinfosystems.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and the same is also available on the website of National Securities Depository Limited (NSDL) www.evoting.nsdl.com.

21. The Scrutinizer will submit his report to the Chairman or to any other person authorized by the Board after the completion of the scrutiny of the e-Voting (votes cast before/during the AGM), within two working days from the conclusion of the AGM. The results declared along with the Scrutinizer's Report shall be communicated to the Stock Exchanges on which the Company's shares are listed, NSDL and will also be displayed on the Company's website www.sloneinfosystems.com .

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING ANNUAL GENERAL MEETING ARE AS UNDER: -

The remote e-voting period begins on Friday, 25th September, 2026 at 9.00 A.M. and ends on Sunday, 27th September, 2026 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Monday, 21st September, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with **NSDL**.	1. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner**" icon under **"Login"** which is available under **'IDeAS'** section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience.
	NSDL Mobile App is available on App Store Google Play
Individual Shareholders holding securities in demat mode with **CDSL**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.

	3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) **Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with **NSDL.**	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with **CDSL.**	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once

you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join General Meeting".

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csshanumata@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 and 022 - 2499 7000 or send a request at evoting@nsdl.com .

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@sloneinfosystems.com.

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@sloneinfosystems.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of "VC/OAVM link" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Members facing any technical issue in login before / during the AGM can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000.
6. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at cs@sloneinfosystems.com. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.

By order of the Board
Slone Infosystems Limited

Sd/-
Rajesh Srichand Khanna
Chairman & Managing Director
DIN: 09843089

Place: Mumbai
Date: 05th September, 2026

INFORMATION ON DIRECTOR BEING RE-APPOINTED AS REQUIRED UNDER CLAUSE 1.2.5 OF SECRETARIAL STANDARDS ON GENERAL MEETINGS (SS-2) AND REGULATION 36 (3) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SUBSEQUENT AMENDMENTS THEREOF

Item No. 3: To appoint a Director in place of Mrs. Manisha Rajesh Khanna (DIN: 09843090), who retires by rotation and being eligible, offers herself for re-appointment:

Mrs. Manisha Rajesh Khanna (DIN: 09843090) was appointed as Executive Director since 29/12/2022, Subsequently the designation was changed to Non-executive w.e.f 15/12/2023 liable to retire by Rotation. Mrs. Manisha Rajesh Khanna is not disqualified from being appointed as a Director in terms of Section 164 of the Act and has given her consent to act as a Director. Accordingly, it is proposed to re-appoint her as Non-Executive director of the Company whose period of office shall be liable to retire by rotation.

Name of the Director	Manisha Rajesh Khanna
Director Identification Number (DIN)	09843090
Current Designation/category of the Director	Non- Executive Director
Age	56 years
Date of Birth	28/03/1970
Date of the first appointment	29/12/2022
Qualifications	Under Graduate
Profile, Experience and Expertise in specific functional areas/Brief Resume.	She has been appointed on the Board of the Company as a Non-Executive Director. She is an undergraduate. She is Proprietor of M/s Nutty Delite Dry Fruits & Spices, a Sole Proprietorship engaged in dealing in dry fruits and spices of all kinds
Directorships held in other companies including equity listed companies and excluding foreign companies as on the date of this Notice	NA
Memberships/Chairmanships of committees of other companies (excluding foreign companies) as on date of this Notice	NA
Name of Listed Entities from which the person has resigned in the past three years	NA
Relationship with other Directors, Managers, and other Key Managerial Personnel of the Company	Spouse: Mr. Rajesh Srichand Khanna (DIN: 09843089), Son: Mr. Mohit Rajesh Khanna (DIN: 10037002)
Shareholding in the Company including shareholding as a beneficial owner	24260 Equity Shares, 0.46% of Rs 10/- each.
No. of Board Meetings attended during the year	9 meetings held during the Financial year 2025-26. She was present in all the Meetings.
Details of Remuneration sought to be paid	Nil
Remuneration last drawn (FY 2024-25)	Nil
Terms and Conditions of appointment/ reappointment	Appointed as Executive Director since 29/12/2022, Subsequently the designation was changed to Non-executive w.e.f 15/12/2023 liable to retire by Rotation.

Except Mrs. Manisha Rajesh Khanna being an appointee and Mr. Rajesh Srichand Khanna (DIN: 09843089), and Mr. Mohit Rajesh Khanna (DIN: 10037002) none of the Directors and Key Managerial Personnel of the Company and their relatives is concerned or interested, financially or otherwise, in the resolution set out at Item no. 3.

The Board of Directors recommends the Ordinary Resolution set out at item No. 3 of the Notice for approval by Members.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF COMPANIES ACT 2013

Item No. 04

To regularise the appointment of Mr. Tanishq Gakhar as Independent Director of the Company.

The Board of Directors of the Company, pursuant to the provisions of Sections 149, 150, 152, 161 read with Schedule IV of the Companies Act, 2013 and the Companies (Appointment and Qualification of Directors) Rules, 2014 and based on the recommendation of the Nomination and Remuneration Committee, had appointed Mr. Tanishq Gakhar as an Additional Independent Director of the Company with effect from February 28, 2026, till the conclusion of the ensuing Annual General Meeting of the Company to be held in FY 2026-27.

Accordingly, the Board has proposed to regularise the appointment of Mr. Tanishq Gakhar by appointing him as an Independent Director for a term of five consecutive years, not liable to retire by rotation.

The Company has received consent to act as a Director of the Company in Form DIR 2. The Company has also received following declarations as required under the Companies Act, 2013:

1. declaration that he is not disqualified from being appointed as a Director of the Company in Form DIR 8;

2. declaration of independence;

3. a declaration that he is in compliance w.r.t. his registration with the data bank of independent directors maintained by the Indian Institute of Corporate Affairs.

Mr. Tanishq Gakhar is a qualified Company Secretary having obtain membership of ICSI in 2024 (Membership No. A73742) and holds a degree of Bachelor of Commerce, completed in the year 2021.

He has around 2 years of experience in secretarial due diligence, financial modelling, practical application of the Companies Act, SEBI Regulations, GST, Income Tax and LLP laws. He holds the position of Non-Executive Independent Director in Grover Jewells Limited and S. K. Offset Limited.

None of the Directors or Key Managerial Personnel of the Company, or their relatives except Mr. Tanishq Gakhar to whom the resolution relates, is in any way, concerned or interested, financially or otherwise, in the proposed resolution set out in item no. 4.

Place: Mumbai

Date: 05th September, 2026

By order of the Board
Slone Infosystems Limited

Regd. Office:
Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar
West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra,
India, 400052

Sd/-
Rajesh Srichand Khanna
Chairman & Managing Director
DIN: 09843089

DIRECTORS' REPORT

Dear Members,

SLONE INFOSYSTEMS LIMITED
(Formerly Known as Slone Infosystems Private Limited)

Your Directors have pleasure in presenting 04th Annual Report on the affairs of the Company together with the Audited Statement of Accounts for the year ended on 31st March, 2026.

1. FINANCIAL SUMMARY (STANDALONE):

The Company's financial performance for the year under review is given hereunder: -

(Amount in Lakhs)

PARTICULARS	31st March, 2026	31st March, 2025
Revenue from Operations	24,101.68	21,064.18
Other Income	0	0.04
Total Revenue	**24,101.68**	**21,064.22**
Total Expenditure	**22,895.99**	**20,012.45**
Profit/Loss before taxation	**1205.69**	**1,051.78**
Less: Tax Expenses Current Tax:	305.00	280.00
Deferred Tax:	31.32	27.31
Tax Adjustment for earlier years	(31.69)	3.74
Profit/Loss (after tax)	**901.06**	**740.73**
Add: Balance B/F from the Previous Year	1,153.79	413.07
Add: Securities premium on Issue of shares	1,403.16	1,487.51
Less: Share Issue Expenses	-	84.35
Less: Dividend Paid	26.35	-
Less: Bonus Share Issued	-	-
Reserves & Surplus for the year	**3,431.67**	**2,556.95**

2. OPERATIONS:

We are an IT hardware solutions Company, engaged in selling and renting of IT Equipment and in providing IT Service Solutions in India. We deal in selling and renting of IT equipment like laptops, desktops, servers, work stations and also provide IT solution services like managing cloud servers, servicing of IT equipment to the corporates.

The major portion of our revenue is contributed from Maharashtra. The other states which are contributing to our revenue include Delhi, Kerala and Karnataka.

The Company has reported total revenue of Rs. 24,101.68 Lakhs for the current year as compared to Rs. 21,064.22 Lakhs in the previous year. The Net Profit for the year under review amounted to Rs. 901.06 Lakhs in the current year as compared to Profit incurred in last year amounting Rs. 740.73 Lakhs.

3. RESERVES & SURPLUS:

As per Standalone financials, the reserves & surplus of the Company as on 31st March, 2026 are as follows:

(Amount in Lakhs)

Sr. No.	Particulars	31.03.2026
1.	Balance at the beginning of the year	1,153.79
2.	Current Year's Profit / Loss	901.06
3.	Amount of Securities Premium and other Reserves	1,403.16
4.	Dividend Paid	(26.35)
Total		**3,431.67**

4. DIVIDEND:

Considering the Company's outstanding financial performance, the Board is pleased to recommend for consideration of the shareholders at the ensuing Annual General Meeting ('AGM'), payment of dividend at the rate of 6% equivalent to the Rs. 0.60 per Equity Share for the Financial Year 2025-26.

The said dividend, if approved by the members at the ensuing AGM will be paid to those members whose name appears on the Register of Members (including Beneficial Owners) of the Company as on the record date and will be subject to deduction of tax at source at prescribed rates pursuant to the Income Tax Act, 1961.

5. **LISTING ON STOCK EXCHANGES:**

The Company's Equity Shares are listed on EMERGE Platform of National Stock Exchange of India Ltd. (NSE), Exchange Plaza, 5th Floor, Plot No. C/1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051, effective from 10th May, 2024.

6. **SHARE CAPITAL:**

- **AUTHORISED SHARE CAPITAL**

The Authorised Capital of the Company as on 31st March, 2026 is Rs.12,00,00,000/- (Rupees Twelve Crore Only), divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

- **ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL**

The Issued, Subscribed and Paid-up Equity Share Capital of the Company as on 31st March, 2026 stood at Rs. 5,26,90,130/- (Rupees Five Crore Twenty-Six Lakhs Ninety Thousand One Hundred Thirty Only) consisting of 52,69,013 (Fifty-Two Lakhs Sixty-Nine Thousand Thirteen) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

- **CONVERTIBLE WARRANTS**

The Company, at its Extraordinary General Meeting held on 23rd April, 2025, obtained the consent of its Members for the creation, issue, offer and allotment of 32,00,000 (Thirty-Two Lakh) Convertible Warrants ("Warrants") of face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 303/- (Rupees Three Hundred and Three Only) per Warrant, including a premium of Rs. 293/- (Rupees Two Hundred and Ninety-Three Only) per Warrant, to the proposed allottees belonging to the "Promoter and Promoter Group Category" and "Non-Promoter Category", on a preferential basis for consideration in cash.

Each Warrant entitled the respective Warrant Holder to exercise the option to convert the same into one fully paid-up Equity Share of the Company of face value of Rs. 10/- (Rupees Ten Only) each, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, subject to the terms and conditions of the issue.

The Company had applied to the National Stock Exchange of India Limited ("NSE") for obtaining in-principle approval for listing of 32,00,000 Equity Shares of Rs. 10/- each proposed to be issued pursuant to conversion of the Warrants. The NSE, vide its letter dated 27th May, 2025, granted in-principle approval to the Company for listing of the said Equity Shares. However, due to changes in market conditions and strategic realignment, the Board of Directors, at its meeting held on 11th June, 2025, approved the withdrawal and cancellation of the proposed issue of 32,00,000 Convertible Warrants.

Subsequently, at its Board Meeting held on 14th July, 2025, the Board of Directors approved the issuance of up to 37,68,000 (Thirty-Seven Lakh Sixty-Eight Thousand) Convertible Warrants ("Warrants") of face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 264/- (Rupees Two Hundred and Sixty-Four Only) per Warrant, including a premium of Rs. 254/- (Rupees Two Hundred and Fifty-Four Only) per Warrant, aggregating to an amount not exceeding Rs. 99,47,52,000/- (Rupees Ninety-Nine Crore Forty-Seven Lakh Fifty-Two Thousand Only), on a preferential basis.

Each Warrant entitled the respective Warrant Holder to exercise the option to convert the same into one fully paid-up Equity Share of the Company of face value of Rs. 10/- each, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, in accordance with the terms and conditions set out in the Explanatory Statement annexed to the notice of the General Meeting and applicable provisions of law.

The aforesaid issue was subsequently approved by the Members of the Company at the Annual General Meeting held on 06th August, 2025.

However, due to non-receipt of the requisite subscription money from the proposed allottees within the time prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Board of Directors, at its meeting held on 02nd December, 2025, approved the withdrawal and cancellation of the proposed issue of 37,68,000 Convertible Warrants.

7. **MATERIAL CHANGES AND COMMITMENTS, IF ANY, AFFECTING THE FINANCIAL POSITION OF THE COMPANY WHICH HAVE OCCURRED BETWEEN THE END OF THE FINANCIAL YEAR TO WHICH THE FINANCIAL STATEMENTS RELATE AND THE DATE OF THE REPORT:**

There are no material changes or commitments affecting the financial position of the Company which have occurred between the end of the financial year to which the financial statements relate, i.e. 31st March, 2026, and the date of this Report.

8. STATEMENT OF UTILIZATION OF FUNDS RAISED THROUGH PREFERENTIAL ALLOTMENT:

During the year under review, the entire amount of Rs. 8,19,67,200/- received towards 25% of the consideration against allotment of 19,99,200 Convertible Warrants was utilized for the objects specified for the issue.

There was no deviation or variation in the utilization of the proceeds from the objects of the issue.

9. CHANGE IN THE NATURE OF BUSINESS:

During the Reporting period under review there was no change in the nature of business review.

10. REMUNERATION POLICY AND COMPANY'S POLICY ON DIRECTORS' APPOINTMENT AND REMUNERATION INCLUDING CRITERIA FOR DETERMINING QUALIFICATIONS, POSITIVE ATTRIBUTES, INDEPENDENCE OF A DIRECTOR AND OTHER MATTERS PROVIDED UNDER SUB-SECTION (3) OF SECTION 178:

Pursuant to the Provisions of section 178 of the Companies Act 2013 the Company has duly constituted Nomination and Remuneration Committee (NRC) with composition of Independent Directors and Non-Executive Director. The policy of the Company on directors' appointment and remuneration, including the criteria for determining qualifications, positive attributes, independence of a director and other matters, as required under sub-section (3) of Section 178 of the Companies Act, 2013, is available on our website, at www.sloneinfosystems.com.

11. PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES:

With reference to Section 134(3)(h) of the Companies Act, 2013, all transactions entered by the Company during FY 2025-26 with related parties were in the ordinary course of business and on an arm's length basis. During the year under review, the Company has not entered into any contract or arrangement or transaction with related parties as per section 188(1) of the Act, which could be considered a material transaction. The details of the related party transactions entered during the year are provided in the note no 27.4 of accompanying financial statements.

The details of such transactions are given in form AOC-2 Attached with this report as **Annexure - A,** which forms part of this Integrated Annual Report.

The Company has adopted a policy on materiality of related party transactions and on dealing with Related Party Transactions and the same is disclosed on the website of the Company and can be accessed at www.sloneinfosystems.com .

12. AUDITORS:

A. STATUTORY AUDITOR

Pursuant to provisions of section 139 of the Act read with the Companies (Audit and Auditors) Rules, 2014, **M/s Karia & Shah**, Chartered Accountants (Firm Registration No. 112203W), were appointed as Statutory auditor of the Company for a period of Five Years from the conclusion of 1st Annual General Meeting till the conclusion of the 6th Annual General Meeting for the Financial Year 2027-2028, on such terms and conditions and at remuneration as mutually agreed.

B. SECRETARIAL AUDITOR

Pursuant to the provisions of Section 204 of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, M/s. Shanu Mata and Associates, Practicing Company Secretaries (FCS: 12161), were appointed as the Secretarial Auditor of the Company for a term of three consecutive financial years commencing from FY 2023-24 and ending with FY 2025-26.

Further, pursuant to the recommendation of the Audit Committee, the Board of Directors, at its meeting held on 18th May, 2026, approved the re-appointment of M/s. Shanu Mata and Associates, Practicing Company Secretaries (FCS: 12161), as the Secretarial Auditor of the Company for a further term of five consecutive financial years commencing from FY 2026-27 and ending with FY 2030-31.

The Secretarial Audit Report for the financial year ended 31st March, 2026, issued by M/s. Shanu Mata and Associates, Practicing Company Secretaries, is annexed to this Report and forms an integral part thereof.

C. INTERNAL AUDITOR

During the financial year under review, M/s. Umesh P. Gosar & Associates, Chartered Accountants, resigned as the Internal Auditor of the Company with effect from 13th January, 2026, consequent upon the merger of the firm with M/s. S N Karani & Co., Chartered Accountants (Firm Registration No. 104828W), resulting in the cessation of its independent identity.

Further, pursuant to the recommendation of the Audit Committee, the Board of Directors approved the appointment of Mr. Umesh P. Gosar, Partner of M/s. S N Karani & Co., Chartered Accountants (Firm Registration No. 104828W), as the Internal Auditor of the Company for a term of three (3) years commencing from 28th February, 2026.

13. EXPLANATION TO AUDITOR'S REMARK:

Statutory Auditors' Report

The Auditors' Report for Financial Year 2025-26 does not contain any qualification, reservation, or adverse remark. Hence, there is no explanation required for the same. The Report is enclosed with the Financial Statements in this Integrated Annual Report.

Secretarial Auditors' Report

The secretarial auditor has not made any remarks/ observations/qualifications in the secretarial audit report for the year ended 31st March, 2026. Hence, there is no explanation required for the same.

The Secretarial Auditors' Report is enclosed as **Annexure - C** to the Board's report, which forms part of this Integrated Annual Report.

14. DETAILS OF SUBSIDIARIES/JOINT VENTURES/ ASSOCIATE COMPANIES:

The company have no subsidiaries, joint ventures or associate companies.

15. DECLARATION OF INDEPENDENT DIRECTORS:

All the Independent Directors of the Company have confirmed to the Board that they meet the criteria of independence as specified under Section 149(6) of the Companies Act, 2013 and qualify to be appointed as Independent Directors. They have also confirmed that they meet the requirements of Independent Directors as prescribed under Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said confirmations were duly noted by the Board.

As on the date of this Report, the Independent Directors on the Board of the Company are:

i. Mr. Krupesh Arvind Bhansali (DIN: 07613071); and

ii. Mr. Tanishq Gakhar (DIN: 11244107).

Mr. Rajesh Krishna Vyas (DIN: 00259086), Independent Director of the Company, resigned from the Board with effect from 28th February, 2026.

16. DISCLOSURE REGARDING ISSUE OF SWEAT EQUITY SHARES:

The Company has not issued any sweat equity shares during the year under review and hence no information as per provisions of Section 54(1)(d) of the Act read with Rule 8(13) of the Companies (Share Capital and Debenture) Rules, 2014 is furnished.

17. SECRETARIAL STANDARDS:

The Company has in place proper systems to ensure compliance with the provisions of the applicable secretarial standards issued by The Institute of Company Secretaries of India and such systems are adequate and operating effectively.

18. CORPORATE GOVERNANCE:

The Company is committed to conducting its business in accordance with the highest standards of ethical conduct and governance. It fosters a culture built on strong core values and sound ethical practices, with a consistent focus on transparency, accountability, and integrity across all levels of the organization.

Pursuant to Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to corporate governance specified under Regulations 17 to 27, clauses (b) to (i) and (t) of Regulation 46(2), and paragraphs C, D and E of Schedule V are not applicable to companies listed on the SME Exchange.

Since the securities of the Company are listed on the EMERGE Platform of NSE, the aforesaid provisions relating to Corporate Governance are not applicable to the Company. Accordingly, the Corporate Governance Report does not form part of this Annual Report.

Notwithstanding the above exemption, the Company continues to adhere to sound governance practices and remains committed to conducting its affairs in a transparent, ethical and responsible manner, in the best interests of its stakeholders.

19. MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

Management Discussion and Analysis Report in pursuance of requirement of Para B of Schedule V SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as **Annexure –D** and forms the part of this Annual Report.

20. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREGIN EXCHANGE EARNING AND OUTGO:

The particulars relating to conservation of energy, technology absorption and foreign exchange earnings and outgo, required to be furnished pursuant to Section 134(3)(m) of the Companies Act, 2013, read with Rule 8(3) of the Companies (Accounts) Rules, 2014, are as under:

i. Part A and B of the Rules, pertaining to conservation of energy and technology absorption, are not applicable to the Company.

ii. Foreign Exchange Earnings and Outgo:

Foreign Exchange Earned - Nil

Foreign Exchange Used - Nil

21. REMUNERATION RATIO AND OTHER DETAILS OF DIRECTORS / KEY MANAGERIAL PERSONNEL (KMP) / EMPLOYEES:

The information required pursuant to Section 197 read with Rule 5 of The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, is enclosed as **Annexure –E** and forms the part of this Annual Report.

22. DISCLOSURES OF COMMITTEES OF THE BOARD:

The Company has several committees, which have been established as part of best corporate governance practices and comply with the requirements of the relevant provisions of applicable laws and statutes.

Pursuant to the provision of Companies Act, 2013, the composition of different Committees are as follows:

i) AUDIT COMMITTEE:

The Audit Committee of Directors was constituted pursuant to the provisions of Section 177 of the Companies Act, 2013 ("the Act"). The Composition of the Audit Committee is in conformity with the provisions of the said section.

Name of the Director	Status in Committee	Nature of Directorship
Tanishq Gakhar	Chairman	Additional Independent Director
Krupesh Arvind Bhansali	Member	Independent Director
Mohit Rajesh Khanna	Member	Whole Time Director & CFO

ii) STAKEHOLDER RELATIONSHIP COMMITTEE:

A Stakeholders Relationship Committee constituted in terms of Section 178 of the Companies Act, 2013.

Name of the Director	Status in Committee	Nature of Directorship
Krupesh Arvind Bhansali	Chairman	Independent Director
Rajesh Srichand Khanna	Member	Chairman & Managing Director
Mohit Rajesh Khanna	Member	Whole Time Director & CFO

Also, during the year, the Company had not received any complaints from the Shareholders. There was no complaint pending as on 31st March, 2026.

iii) NOMINATION AND REMUNERATION COMMITTEE:

The Nomination and Remuneration Committee of Directors as constituted by the Board of Directors of the Company in accordance with the requirements of Section 178 of the Act.

Name of the Director	Status in Committee	Nature of Directorship
Tanishq Gakhar	Chairman	Additional Independent Director
Krupesh Arvind Bhansali	Member	Independent Director
Manisha Rajesh Khanna	Member	Non-Executive Director

iv) CORPORATE SOCIAL RESPONSIBILITY COMMITTEE:

The Corporate Social Responsibility Committee as constituted by the Board of Directors of the Company in accordance with Section 135 of the Companies Act, 2013.

Name of the Director	Status in Committee	Nature of Directorship
Rajesh Srichand Khanna	Chairman	Chairman & Managing Director
Tanishq Gakhar	Member	Additional Independent Director
Mohit Rajesh Khanna	Member	Whole Time Director & CFO

Changes in the Composition of Committees during the Financial Year

During the financial year 2025-26, Mr. Rajesh Krishna Vyas (DIN: 00259086), Independent Director of the Company, resigned from the Directorship of the Company with effect from 28th February, 2026. Consequently, based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors appointed Mr. Tanishq Gakhar (DIN: 11244107) as Additional Independent Director to fill the resultant casual vacancy.

Accordingly, the Committees of the Board were reconstituted with effect from 1st March, 2026.

23. TRANSFER OF AMOUNTS TO INVESTOR EDUCATION AND PROTECTION FUND:

Pursuant to Section 124 of the Companies Act, 2013, the amount of dividend remaining unpaid or unclaimed for a period of seven years shall be transferred to the Investor Education and Protection Fund ("IEPF"). During the year under review, there was no unpaid or unclaimed dividend in the "Unpaid Dividend Account" lying for a period of seven years from the date of transfer of such unpaid dividend to the said account. Therefore, there were no funds which were required to be transferred to Investor Education and Protection Fund.

24. CORPORATE SOCIAL RESPONSIBILITY:

In accordance with Section 135 of the Act and Rules framed thereunder, the Company has adopted a Policy of CSR and the Board has constituted a Committee for implementing the CSR Activities. The CSR Committee comprises of two (2) Directors and one (1) Independent Director as at 31st March, 2026 viz. Mr. Rajesh Srichand Khanna (Chairman), Mr. Mohit Rajesh Khanna (Member) and Mr. Tanishq Gakhar (Member). The Committee met twice during the financial year under review. The meetings were held with the presence of requisite quorum. The

Company has adopted a CSR policy which indicates the activities to be undertaken by the Company as specified in Schedule VII to the Act which is also disclosed on the website of the Company at www.sloneinfosystems.com. The Annual Report on CSR activities for financial year 2025-26 forms part of this report and same is annexed as **Annexure - B.**

25. FINANCIAL STATEMENTS:

The Financial statements of the company have been prepared in accordance with generally accepted accounting principles in India (Indian GAAP). The company has prepared these Financial Statements to comply in all material respect with the accounting standards notified under the Companies (Accounting Standards) Rules, 2006 and the relevant provisions of the Companies Act, 2013. The Financial Statements have been prepared on an accrual basis and under the historical cost convention.

26. DEVELOPMENT AND IMPLEMENTATION OF RISK MANAGEMENT POLICY:

Your Company does not have any Risk Management Policy as the element of risk threatening the Company's existence is very minimal.

27. COST RECORDS:

Maintenance of cost records as specified by Central Government under sub section (1) of Section 148 of the Companies Act, 2013, is not applicable to the Company.

28. SEXUAL HARASSMENT:

The Company has adopted policy on Prevention, Prohibition and Redressal of Sexual Harassment at workplace in line with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013.

Your Directors further state that during the year under review, there were no cases filed pursuant to the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013. The Company has constituted Internal Committee(s) ("ICs") to redress and resolve any complaints arising under the POSH Act.

Additional Details required as per MCA Circular dated 30.05.2025 are as below:

(i) Number of Sexual Harassment Complaints received: NIL

(ii) Number of Sexual Harassment Complaints disposed off: NIL

(iii) Number of Sexual Harassment Complaints pending beyond 90 days.: NIL

Further, the Company has also complied with Maternity Benefit Act during the year under review.

29. COMPLIANCE WITH THE CODE OF CONDUCT AND ETHICS:

In compliance with the Listing Regulations and Companies Act, the Company has framed and adopted a code of conduct and ethics ("the code"). The code is applicable to the members of the Board, the executive officers and all the employees of the Company.

All the members of the Board and Senior Management Personnel have affirmed compliance to the code for the Financial Year ended on 31st March, 2026 and a declaration to this effect signed by the Chairman and Managing Director forms part of this Report.

30. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

The Board is duly constituted according to the provisions of the Companies Act, 2013. The Directors on the Board have submitted notice of interest under Section 184(1), intimation under Section 164(2) of the Companies Act, 2013 and declaration as to compliance with the Code of Conduct of the Company.

The Composition of Board of Directors and the details of Key Managerial Personnel for the Financial Year 2025-2026 are as follows:

S. No.	Name of Director	DIN/PAN	Designation	Date of Original Appointment
1.	Rajesh Srichand Khanna	09843089	Chairman & Managing Director	29/12/2022
2.	Manisha Rajesh Khanna	09843090	Non-Executive Director	29/12/2022
3.	Mohit Rajesh Khanna	10037002	Whole Time Director & CFO	03/10/2023
4.	Tanishq Gakhar	11244017	Additional Independent Director	28/02/2026
5.	Krupesh Arvind Bhansali	07613071	Independent Director	23/11/2023
6.	Ankita Rai	CAQPR9838H	Company Secretary and Compliance Officer	15/04/2025

THE DETAILS OF CHANGES IN THE DIRECTORS AND KMP ARE AS FOLLOWS:

➢ **Appointment / Reappointment of Director/KMP:**

During the year under review, Mr. Tanishq Gakhar (DIN: 11244107) was appointed as an Additional Independent Director of the Company for a term of five consecutive years commencing from 28th February, 2026, subject to the approval of the Members of the Company.

The Company has received the requisite declarations and disclosures from Mr. Tanishq Gakhar confirming that he meets the criteria of independence prescribed under the Companies Act, 2013 and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, the Board of Directors, at its meeting held on 15th April, 2025, appointed Ms. Ankita Rai as the Company Secretary and Compliance Officer of the Company.

➢ **Change in Designation:**

During the year under review, there were no Change in designation of Directors of the Company.

➢ **Resignation of Director/KMP:**

During the year under review, Mr. Rajesh Krishna Vyas (DIN: 00259086) resigned from the office of Independent Director of the Company with effect from 28th February, 2026.

Further, Ms. Riya Jain, Company Secretary and Compliance Officer of the Company, resigned from her office with effect from 14th April, 2025.

Except for the above changes, there were no other changes in the composition of the Board of Directors and Key Managerial Personnel of the Company during the financial year 2025-26 and up to the date of this Report.

As per the provisions of the Companies Act, 2013, the Independent Directors are not liable to retire by rotation.

31. BOARD EVALUATION:

The Nomination and Remuneration Committee of the Company has laid down the criteria for performance evaluation of the Board, its Committees and individual Directors including independent Directors covering various aspects of the Board's functioning such as adequacy of the composition of the Board and its Committees, Board culture, execution and performance of specific duties, obligations and governance.

Pursuant to the provisions of the Companies Act, 2013 based on the predetermined templates designed as a tool to facilitate evaluation process, the Board has carried out the annual performance evaluation of its own performance, the Individual Directors including Independent Directors and its Committees on parameters such as level of engagement and contribution, independence of judgment, safeguarding the interest of the Company and its stakeholders etc. The Board expressed its satisfaction with the evaluation process and the performance of the Board, its Committees and individual Directors.

32. EXTRACT OF ANNUAL RETURN:

Pursuant to Section 92(3) and Section 134(3)(a) of the Companies Act, 2013, the Company has placed a copy of the Annual Return on its website at www.sloneinfosystems.com.

33. DETAILS IN RESPECT OF FRAUDS REPORTED BY AUDITORS UNDER SECTION 143 (12) OTHER THAN THOSE WHICH ARE REPORTABLE TO THE CENTRAL GOVERNMENT:

There were no frauds as reported by the Statutory Auditors under sub-section 12 of Section 143 of the Companies Act, 2013 along with Rules made there-under other than those which are reportable to the Central Government.

34. SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNALS IMPACTING THE GOING CONCERN STATUS AND COMPANY'S OPERATIONS IN FUTURE:

During the year under review there has been no any such significant and material orders passed by the regulators or courts or tribunals impacting the going concern status and company's operations in future.

35. PARTICULARS OF LOAN, GUARANTEES OR INVESTMENT U/S. 186:

During the year under review, the Company entered into a Memorandum of Understanding ("MOU") dated 07th November, 2025 with Mr. Ashish Shah, Promoter and Shareholder of Prince MFG Industries Private Limited and Chemtrade Overseas Private Limited, in connection with the proposed acquisition of Prince SWR Systems Private Limited under the process initiated before the Hon'ble National Company Law Tribunal ("NCLT") pursuant to the Insolvency and Bankruptcy Code, 2016.

Pursuant to the aforesaid MOU and Term Sheet dated 07th November, 2025, the Company invested an amount of Rs. 7.00 Crore towards the proposed acquisition, with the intention of acquiring 6.30% equity shareholding in Prince SWR Systems Private Limited.

As per the terms of the MOU and Term Sheet, the proposed transaction is expected to be completed within a period of two years from 07th November, 2025, subject to fulfilment of the terms and conditions stipulated therein and execution of definitive agreements.

As security for the aforesaid investment, Mr. Ashish Shah has pledged 7.25% of his shareholding in favour of the Company pursuant to a Pledge Agreement dated 07th November, 2025.

The aforesaid investment is disclosed in the financial statements of the Company and the requisite particulars as required under Section 186 of the Companies Act, 2013 are disclosed in the notes forming part of the financial statements.

36. NUMBER OF MEETINGS OF THE BOARD:

During the Financial Year 2025-26, the Board of Directors duly met 9 times and the intervening gap between two meetings was within the period prescribed under Section 173 of the Companies Act, 2013 along with Rules made there under.

37. PROCEEDINGS UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016:

During the period under review, no application has been filed or any proceeding is pending against the Company under the Insolvency and Bankruptcy Code, 2016.

38. VIGIL MECHANISM/ WHISTLE BLOWER POLICY:

Your Company is committed to highest standards of ethical, moral and legal business conduct. Accordingly, the Board of Directors has formulated a Whistle Blower Policy which is in Compliance with the provisions of Section 177 (10) of the Companies Act, 2013. The Policy provides for a framework and process whereby concerns can be raised by its employees against any kind of discrimination, harassment, victimization or any other unfair practice being adopted against them.

The policy is available on the website of the Company at www.sloneinfosystems.com.

39. POLICIES AND DISCLOSURE REQUIREMENTS:

In terms of provisions of the Companies Act, 2013 the Company has adopted all the required policies which are applicable to the Company and are available on the Company's website www.sloneinfosystems.com.

40. INTERNAL FINANCIAL CONTROL SYSTEM:

The Company has robust and comprehensive Internal Financial Control system commensurate with the size scale and complexity of its operations. The system encompasses the major processes to ensure reliability of financial reporting, Compliance with policies, procedures, laws, and regulations, safeguarding of assets and economical and efficient use of resources.

The policies and procedures adopted by the company to ensures the orderly and efficient conduct of its business and adherence to the company's policies, prevention and detection of frauds and errors, accuracy and completeness of the records and the timely preparation of reliable financial information.

The Internal Auditors and the Management continuously monitors the efficacy of Internal Financial Control system with the objective of providing to the Audit Committee and the Board of Directors, an effectiveness of the organization's risk management with regard to the Internal Financial Control system.

Audit Committee meets regularly to review reports submitted by the Internal Auditors. The Audit Committee also meet the Company's Statutory Auditors to ascertain their views on the financial statement, including the financial reporting system and compliance to accounting policies and procedures followed by the Company.

41. DETAILS OF ONE TIME SETTLEMENT WITH THE BANKS:

During the period under review, the Company has not made any one-time settlement with any Banks or Financial Institutions.

42. DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to the requirement under section 134(3)(c) and Section 134(5) of the Companies Act, 2013 with respect to Directors' Responsibility Statement, the Board of Directors, to the best of its knowledge and ability, confirm that:

(i) in the preparation of the annual accounts for the financial year ended 31st March, 2026, the applicable accounting standards had been followed and there are no material departures;

(ii) the directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company as at 31st March, 2026 and of the profit and loss of the company for that period;

(iii) the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

(iv) the directors had prepared the annual accounts on a going concern basis;

(v) the Directors had laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and were operating effectively; and

(vi) the directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

43. GENERAL:

Your directors state that no disclosure or reporting is required in respect of the following items as there were no transactions on these items during the year under review:

1. Details relating to deposits covered under Chapter V of the Act.
2. Issue of equity shares with differential rights as to dividend, voting or otherwise.
3. Neither the Managing Director nor the Whole Time Directors of the Company receive any commission.
4. Separate Section containing a Report on performance and Financial Position of each of Subsidiaries, Associated & Joint Ventures included in the Consolidated Financial Statement of the Company.
5. Voluntary revision as per Section 131 of the Companies Act, 2013.

44. ACKNOWLEDGEMENTS:

The Board of Directors wishes to place on record its sincere appreciation for the valuable contribution and dedicated efforts of the Directors and employees of the Company. The Board also expresses its gratitude for the continued support and co-operation extended by the Company's Bankers, Shareholders, Clients, Associates and various Central and State Government authorities.

For and on behalf of the Board of Directors,
SLONE INFOSYSTEMS LIMITED
(Formerly known as Slone Infosystems Private Limited)

Sd/-	**Sd/-**
Rajesh Srichand Khanna Chairman and Managing Director DIN: 09843089	**Mohit Rajesh Khanna** Whole Time Director & CFO DIN- 10037002

Date: 04/09/2026
Place: Mumbai

DECLARATION ON CODE OF CONDUCT

This is to confirm that the Board of Director of the Company has laid down a Code of Conduct for its Members and Senior Management Personnel of the Company. The same has also been posted on the Company's website. It is further confirmed that all the Directors and Senior Management Personnel of the Company have affirmed compliance with the Code of Conduct of the Company for the Financial Year ended 31st March, 2026 as envisaged in the listing Agreement with Stock Exchange.

For and on behalf of the Board of Directors,
SLONE INFOSYSTEMS LIMITED
(Formerly known as Slone Infosystems Private Limited)

Sd/-	**Sd/-**
Rajesh Srichand Khanna	Mohit Rajesh Khanna
Chairman and Managing Director	Whole Time Director & CFO
DIN: 09843089	DIN- 10037002

Date: 04-09-2026
Place: Mumbai

"Annexure A"

Form NO. AOC-2

(Pursuant to Clause (h) of sub section (3) of section 134 of the act and Rule 8/ 2 of the Companies (Accounts) Rules, 2014)

DETAILS REGARDING RELATED PARTY TRANSACTIONS AS PER THE PROVISIONS OF SECTON 188 OF THE COMPANIES ACT, 2013 FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2026

1. **Details of contracts or arrangements or transactions not at arm's length basis: NIL.**

Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements/ transactions	Duration of the contracts/ arrangements/ transactions	Salient terms of the contracts or arrangements or transactions including the value, if any	Justification for entering into such contracts or arrangements or transactions	Date of approval by the Board	Amount paid as advances, if any:	Date on which the special resolution was passed in general meeting as required under first proviso to section 188

2. **Details of material contracts or arrangement or transactions at arm's length basis:**

(Amount in Lakhs)

Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements/ transactions	Duration of the contracts/ arrangements/ transactions	Salient terms of the contracts or arrangements or transactions including the value, if any	Date of approval by the Board	Amount paid as advances, if any:	Date on which the special resolution was passed in general meeting as required under first proviso to section 188
Mr. Rajesh Sri-chand Khanna	Rent	36 Months	8.40	20-05-2025	-	-

For and on behalf of the Board of Directors,
SLONE INFOSYSTEMS LIMITED
(Formerly known as Slone Infosystems Private Limited)

Sd/-

Rajesh Srichand Khanna
Chairman and Managing Director
DIN: 09843089

Sd/-

Mohit Rajesh Khanna
Whole Time Director & CFO
DIN- 10037002

Date: 04-09-2026
Place: Mumbai

"Annexure – B"

ANNUAL REPORT ON CSR ACTIVITIES FOR FINANCIAL YEAR 2025-26

[Pursuant to Section 135 of the Companies Act, 2013 ('the Act') & Rules made thereunder]

1. **Brief outline on CSR Policy of the Company:**

   At Slone Infosystems Limited, we are constantly aware of our role in society, as that of a mentor and a builder of the lives of the children of our society, and therefore, its future. Hence, as a corporate entity, we strive at every stage to integrate the larger economic, environmental and social objectives with our core operations and growth. We endeavour to evolve our relationship with all our stakeholders for the common good, and validate our commitment in this regard by adopting appropriate business processes and strategies.

2. **Composition of CSR Committee:**

Sl. No.	Name of Director	Designation / Nature of Directorship	Status in Committee	Number of meetings of CSR Committee held during the year	Number of meetings of CSR Committee attended during the year
1.	Mr. Rajesh Srichand Khanna	Chairman/ Managing Director	Chairman	2	2
2.	Mr. Tanishq Gakhar	Additional Independent Director	Member	2	2
3.	Mr. Mohit Rajesh Khanna	Whole Time Director & CFO	Member	2	2

3. Provide the web-link where Composition of CSR committee, CSR Policy and CSR projects approved by the board are disclosed on the website of the company: **The details are available at www.sloneinfosystems.com**

4. Provide the executive summary along with web-link(s) of Impact Assessment of CSR Projects carried out in pursuance of sub-rule (3) of rule 8, if applicable: **Not Applicable**

5. (a) Average net profit of the company as per sub-section (5) of section 135 **Rs. 5,50,29,216.14/-**

   (b) Two percent of average net profit of the company as per sub-section (5) of section 135: **Rs. 11,00,584.32/-**

   (c) Surplus arising out of the CSR Projects or programmes or activities of the previous financial years: **NIL**

   (d) Amount required to be set-off for the financial year, if any: **Rs. 898.56**

   (e) Total CSR obligation for the financial year [(b)+(c)-(d)]: **Rs. 10,99,685.76/-**

6. (a) Amount spent on CSR Projects (both Ongoing Project and other than Ongoing Project): Rs. 11,00,000.00/-

   (b) Amount spent in Administrative Overheads: **NIL**

   (c) Amount spent on Impact Assessment, if applicable: **Not Applicable**

   (d) Total amount spent for the Financial Year [(a)+(b)+(c)]: **Rs. 11,00,000.00/-**

   (e) CSR amount spent or unspent for the financial year:

Total Amount Spent for the Financial Year (in Rs.)	Amount Unspent (in Rs.)				
	Total Amount transferred to Unspent CSR Account as per section 135(6).		Amount transferred to any fund specified under Schedule VII as per second proviso to section 135(5).		
	Amount	Date of transfer	Name of the Fund	Amount	Date of transfer
11,00,000	NIL	NA	NA	NIL	NA

(f) Excess amount for set off, if any

Sl. No.	Particular	Amount (in Rs.)
(i)	Two percent of average net profit of the company as per section 135(5)	11,00,584.32
(ii)	Total amount spent for the Financial Year	11,00,000.00
(iii)	Excess amount spent for the financial year [(ii)-(i)]	584.32
(iv)	Surplus arising out of the CSR projects or programmes or activities of the previous financial years, if any	NIL
(v)	Amount available for set off in succeeding financial years [(iii)-(iv)]	584.32

7. Details of Unspent CSR amount for the preceding three financial years: **Not Applicable**

Sl. No.	Preceding Financial Year.	Amount transferred to Unspent CSR Account under section 135 (6) (in Rs.)	Balance Amount in Unspent CSR Account under sub- section (6) of section 135 (in Rs.)	Amount spent in the reporting Financial Year (in Rs.).	Amount transferred to any fund specified under Schedule VII as per section 135(5), if any.		Amount remaining to be spent in succeeding financial years. (in Rs.)	Deficiency, if any
					Amount (in Rs).	Date of transfer		
Not Applicable								

8. Whether any capital assets have been created or acquired through Corporate Social Responsibility amount spent in the Financial Year: **No**

If Yes, enter the number of Capital assets created/ acquired: **Not Applicable**

Furnish the details relating to such asset(s) so created or acquired through Corporate Social Responsibility amount spent in the Financial Year: **Not Applicable**

Sl. No.	Short particulars of the property or asset(s) [including complete address and location of the property]	Pincode of the property or asset(s)	Date of creation	Amount of CSR amount spent	Details of entity/ Authority/ beneficiary of the registered owner		
					CSR Registration Number, if applicable	Name	Registered address
Not Applicable							

9. Specify the reason(s), if the company has failed to spend two per cent of the average net profit as per section 135(5): **Not Applicable**

For and on behalf of the Board of Directors,
SLONE INFOSYSTEMS LIMITED

Sd/-

Rajesh Srichand Khanna
Chairman and Managing Director
DIN: 09843089

Sd/-

Mohit Rajesh Khanna
Whole Time Director & CFO
DIN- 10037002

Date: 04-09-2026
Place: Mumbai

"Annexure – C"

FORM MR-3
SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED MARCH 31st, 2026
[Pursuant to section 204(1) of the Companies Act, 2013 and rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members,
M/s. Slone Infosystems Limited
Registered Office: Office 203 2nd Flr Mohini Heights CHS LTD,
5th Road, Khar West, Bhd Rajasthan Hotel, Khar Delivery,
Mumbai, Maharashtra, India, 400052.

I have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **M/s. Slone Infosystems Limited** having **CIN: L72900MH2022PLC396387** (hereinafter called "The Company"). Secretarial Audit was conducted in a manner that provided to me a reasonable basis for evaluating the corporate conducts/ statutory compliances and expressing my opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, I hereby report that in my opinion, the Company has, during the audit period covering the Financial Year ended on **March 31, 2026** complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

I have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company for the financial year ended on March 31, 2026 according to the provisions of:

The Companies Act, 2013 (the 'Act') and the rules made there under;

(ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made there under;

(iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;

(iv) Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings;

(v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'): —

a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011;

b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

d) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ***Not applicable as there was no reportable event during the financial year under review;***

e) The Securities and Exchange Board of India (Depositaries and Participants) Regulations, 2018;

f) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 - ***Not applicable as there was no reportable event during the financial year under review;***

g) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

h) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 - ***Not applicable as there was no reportable event during the financial year under review;***

i) The Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 - ***Not applicable as there was no reportable event during the financial year under review;***

j) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

I have relied on the representation made by the Company and its Officers for systems and mechanism formed by the Company for compliances under other applicable Acts, Laws and Regulations to the Company. The list of major head/ groups of Acts, Laws and Regulations as applicable to the Company is given in ***Annexure I.***

I have also examined compliance with the applicable clauses of the following:

(i) Secretarial Standards with regard to Meeting of Board of Directors (SS-1) and General Meetings (SS-2) issued by ICSI under the provisions of the Companies Act, 2013;

(ii) The Listing Agreements entered into by the Company with NSE Limited.

I report that during the period under review, the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines and Standards mentioned above.

I further report that:

- The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors, Independent Directors and a Woman Director. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.
- Adequate notice is given to all directors to schedule the Board Meetings and Committee Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and in case of meeting at shorter notice, necessary consent has been sought at the meeting, and
- a system exists for seeking and obtaining further information and clarifications on the agenda items before the meetings and for meaningful participation at the meetings.
- All decisions at Board Meetings and Committee Meetings are carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committee of the Board, as the case may be. In case of resolution(s) involving interest of any one of the directors present in the meeting, the respective director has abstained from discussion and voting on such resolution(s).

I further report that there are adequate systems and processes in the Company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

I further report that during the audit period the Company has approved the withdrawal/cancellation of the following proposed issue of Convertible Warrants:

a) Withdrawal and cancellation of the proposed issue of 32,00,000 (Thirty-Two Lakh) Convertible Warrants, on account of change in market conditions and strategic realignment.

b) Withdrawal and cancellation of 37,68,000 (Thirty-Seven Lakh Sixty-Eight Thousand) Convertible Warrants, on account of non-receipt of the requisite subscription money from the proposed allottees within the period prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

I further report that the compliance by the Company for the applicable Financial Laws like Direct Taxes, Indirect Taxes and the compliance of the Accounting Standards, half yearly financial results under Regulation 33 of SEBI (LODR) Regulations, 2015 and the annual financial statements, Cost Records has not been reviewed in this audit report, since the same have been subject to the statutory financial audit/cost audit by other designated professionals.

This report is to be read with our letter of even date which is annexed as Annexure II and forms an integral part of this report.

FOR SHANU MATA AND ASSOCIATES

SD/-

SHANU BHAGWANDAS MATA
Proprietor
Peer Review No: 2888/2023
FCS No: 12161
CP No: 17999
UDIN: F012161H001357516

Place: Mumbai
Date: 03-09-2026

'Annexure I'

List of applicable laws to the Company Under the Major Group and Head are as follows: -

A. Labour Laws and other incidental laws related to labour and employees appointed by the Company either on its payroll or on contractual basis, wherever applicable as related to wages, gratuity, provident fund, ESIC, compensation etc.;

B. Acts as prescribed under Direct tax and Indirect Tax;

C. Labour welfare Act of respective States;

D. Trade Marks Act, 1999;

E. Acts as prescribed under Shop and Establishment Act of various local authorities.

FOR SHANU MATA AND ASSOCIATES

SD/-

SHANU BHAGWANDAS MATA
Proprietor
Peer Review No: 2888/2023
FCS No: 12161
CP No: 17999

Place: Mumbai
Date: 03.09.2026

'Annexure II'

To,
The Members,
M/s. Slone Infosystems Limited
Registered Office: Office 203 2nd Flr Mohini Heights CHS LTD,
5th Road, Khar West, Bhd Rajasthan Hotel, Khar Delivery,
Mumbai, Maharashtra, India, 400052.

My report of even date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the company. My responsibility is to express an opinion on these secretarial records based on my audit.
2. I have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. I believe that the processes and practices, I followed provide a reasonable basis for my opinion.
3. I have verified the correctness and appropriateness of financial records and Books of Accounts of the company.
4. Where ever required, I have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. My examination was limited to the verification of procedures on test basis.
6. The Secretarial Audit report is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

FOR SHANU MATA AND ASSOCIATES

SD/-

SHANU BHAGWANDAS MATA
Proprietor
Peer Review No: 2888/2023
FCS No: 12161
CP No: 17999

Place: Mumbai
Date: 03.09.2026

Annexure – D

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

- **PRIMARY BUSINESS OF THE COMPANY**

The journey of Slone Infosystems Limited traces back to the year 1999, when Mr. Rajesh Srichand Khanna, our Managing Director and Promoter, commenced operations under his sole proprietorship, M/s SAM Computers, offering IT hardware solutions. In pursuit of a structured and scalable corporate form, the business was incorporated as **Slone Infosystems Private Limited** on **December 29, 2022**. The objective was to transfer the entire operations of M/s SAM Computers into a private limited company structure.

Subsequently, pursuant to a Slump Sale Agreement dated **February 1, 2023**, our Company acquired the business of M/s SAM Computers as a going concern. Later, by way of a special resolution passed at the Extraordinary General Meeting held on **November 9, 2023**, the Company was converted into a public limited company. A fresh Certificate of Incorporation in the name of **Slone Infosystems Limited** was issued by the Registrar of Companies, Mumbai on **December 12, 2023**.

Following this, the Company successfully launched its Initial Public Offering (IPO) and got listed on the **EMERGE platform of the National Stock Exchange of India Limited** on **May 10, 2024**.

We are an IT hardware solutions provider, engaged in the **sale and rental of IT equipment** and offering a wide range of **IT service solutions** in India. Our product portfolio includes laptops, desktops, servers, workstations, and related peripherals. In addition, we manage cloud servers and offer on-site/off-site servicing and IT support to corporate clients.

We offer **customized, scalable, and cost-effective solutions**, enabling clients to procure IT hardware on a sale or rental basis depending on their specific needs. Our rental services are designed to offer maximum operational flexibility without overburdening our clients' IT budgets. We also trade in **refurbished and used IT equipment** to meet various client requirements.

- **INDUSTRY IN WHICH OUR COMPANY OPERATES**

India's electronics production is expected to reach USD 300 billion by 2026, indicating a significant upward trajectory

Domestic production of electronic goods witnessed a substantial increase from Rs. 3,17,331 crore (USD 49 billion) in 2016-17 to Rs. 6,40,810 crore (USD 87.1 billion) in 2021-22, growing at a robust Compound Annual Growth Rate (CAGR) of 15%.

Production Linked Incentive (PLI) schemes for Phones, IT Hardware, and Electronic Components have been successful in attracting global players and nurturing domestic companies into national champions with global aspirations.

Production, Imports, and Exports of Electronic Goods

	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Production	3,17,331	3,88,306	4,58,006	5,33,550	5,54,461	6,40,810
Imports	2.87.559	3,40,901	4,01,450	3,85,0813	3,99,374	5,09,679
Exports	39,980	41,220	61,908	82,929	81,822	109,797

The growth of India's electronics manufacturing industry is propelled by a combination of factors including a large domestic market, abundant skilled talent, and cost-effective labor.

The growth of India's electronics manufacturing industry is propelled by a combination of factors including a large domestic market, abundant skilled talent, and cost-effective labor

Technologies like 5G, Internet of Things (IoT), Advanced Data Analytics, Artificial Intelligence (AI), Cloud Computing, Augmented and Virtual Reality (AR/VR), 3D printing, Robotics, and Blockchain are reshaping the future of technology-led transformation.

Efforts are underway to equip Indian IT professionals with world-class skills in emerging technologies through initiatives like the Future Skills Programme, ensuring they remain competitive in the global arena.

Digital India Seeks to substantially increase domestic manufacturing of electronics and reduce dependency on imports, aligning with the broader goal of fostering digital transformation across the country.

ELECTRONICS HARDWARE INDUSTRY

- **EXECUTIVE SUMMARY**

  The electronics hardware industry is the world's largest and one of the fastest-growing industries, with applications spanning every major sector. In India, domestic production of electronic items has increased from **Rs. 3,17,331 crores)** in FY 2016–17 to **Rs. 6,40,810 crores** in FY 2021–22, growing at a **15% CAGR**. The industry is projected to reach **USD 300 billion** by **2026**.

  Flagship initiatives like the **Production Linked Incentive (PLI) schemes**, the **India Semiconductor Mission**, and **Digital India** are shaping the country into a global electronics design and manufacturing hub. India's emergence as the third-largest startup ecosystem and advancements in **AI, cloud computing, 5G, IoT**, and **blockchain** are poised to transform the IT and electronics landscape significantly.

- **RESEARCH AND DEVELOPMENT (R&D)**

  Our Company recognizes the value of innovation and has taken steps to build internal capabilities for:

  i. Exploring **alternate IT asset financing models**

  ii. Evaluating new age hardware like **thin clients**, **green desktops**, and **low-power servers**

  iii. Identifying client pain points and co-developing solutions with technology partners

  Though currently in the early stages, R&D investment will play a critical role in future differentiation and long-term growth.

- **GROWTH OF ELECTRONICS SECTOR**

  The Indian electronics manufacturing sector has been on a strong upward trajectory, driven by:

  i. Government support through the "Make in India" and "Digital India" initiatives

  ii. A large domestic market, skilled workforce, and cost-competitive labor

  iii. Increasing demand for localized production, innovation, and reduced import dependency

  The sector continues to attract both domestic and international investment and partnerships, setting the stage for sustainable growth.

- **COMPETITIVE STRENGTHS**

  1. Wide range of offerings with capability to provide customized and integrated IT Solutions

  (i) Cost effective & integrated offerings

  (ii) broad range of products including laptops, desktops, printers, servers and other peripherals like CCTV cameras, projectors, storage devices etc on rental basis.

  (iii) maintain a large base of IT hardware including desktops, laptops, printers, scanners etc.

  (iv) Delivery both off-site and on-site services as part of our service delivery model depending on the nature of the issue and the needs of our customers, which we believe to give us a competitive advantage.

  (v) Flexible Tailor-made rental schemes as per Customer requirements to acquire the requisite equipment.

2. **Wide presence in domestic Market with diverse base of customers**

   (i) Serving clients across various industries & sectors including the logistics solutions, BPO, pharmaceuticals, e-commerce, education, IT, insurance, research, media & entertainment, recruitment, VFX & Digital solutions and many more.

3. **Experienced management & operational team**

   (i) Qualified and experienced management having experience in different aspects of IT hardware industry

   (ii) Right Personnel recruitment and training initiatives help drive employee loyalty, retention and quality assurance

4. **Strong relationship with customers**

   (i) Customize d offerings to customers as per their specifications & requirements,

   (ii) Track record of consistent delivery of quality and cost-effective services over the years.

   (iii) Support maximization of productivity without compromising on the IT budget

- GROWTH STRATEGIES

1. **Continue to expand customer base**

   (i) Focus on maintaining long standing relationship with existing customers

   (ii) Focus on the expansion of the customer base

2. **Continue to focus on emerging technologies**

   (i) Regularly track new, latest technologies and market trends in the IT market.

   (ii) Upgradation of existing equipment to better serve our clients.

3. **Optimal Utilisation of Resources**

   (i) Constantly endeavour to improve technical process to increase service activities

4. **Marketing Strategies:**

   (i) Focus on providing one stop solution for all IT hardware needs

   (ii) Focus on requirement of Customers

   (iii) Emphasizing on Services with value addition

   (iv) Continuous update of Systems and solutions offered

   (v) Timely service and support to gain customer confidence.

- OPPORTUNITIES AND THREATS

1. OPPORTUNITIES

   1. **Growth in Remote Work and Hybrid Models**

      - **Increased Demand for IT Equipment:** With more companies adopting remote and hybrid work setups, there is a growing need for IT equipment such as laptops, monitors, and networking devices. Renting out this equipment offers businesses a flexible solution that adjusts with their changing workforce needs.

      - **Short-Term Projects:** Businesses often require additional IT resources for short-term projects or temporary teams. Renting allows them to scale up quickly without the need for long-term investments.

   2. **Technological Advancements**

      - **Latest Technology Access:** As new technologies like AI, 5G, and virtual reality (VR) emerge, companies need access to cutting-edge equipment to stay competitive. Offering the latest tech for rent allows businesses to try out new tools without committing to large capital expenses.

      - **Specialized Equipment**: Certain industries, such as healthcare, education, or media production, require specialized IT equipment. Providing niche products on a rental basis can cater to these specific needs.

   3. **Sustainability and Circular Economy**

      - **Eco-Friendly Practices:** Many businesses are prioritizing sustainability and are looking for ways to reduce their environmental footprint. Renting and trading IT equipment supports the circular economy by extending the life of products and reducing electronic waste.

      - **Refurbishing and Reselling:** Trading in and refurbishing used IT equipment for resale can be a profitable avenue. Companies that focus on high-quality refurbishment can attract cost-conscious customers who want reliable, yet affordable, IT solutions.

   4. **Small and Medium-Sized Business (SMB) Market**

      - **Affordable Solutions for SMBs:** Small and medium-sized businesses often have limited budgets for IT investments. Renting allows them to access the technology they need without a significant upfront cost, making it easier for them to compete with larger companies.

- **Flexible Payment Options:** Offering flexible payment plans, like monthly subscriptions or lease-to-own options, can make IT equipment more accessible to SMBs.

5. **Digital Transformation**

   - **Supporting Digital Initiatives:** As businesses across all sectors undergo digital transformation, they require modern IT infrastructure. Renting or trading IT equipment allows companies to upgrade their technology in line with their digital strategies.

     The IT trading and renting sector is full of opportunities, driven by technological advancements, changing work patterns, and increasing demand for flexible and sustainable solutions. Companies that can identify and capitalize on these opportunities, while continuously adapting to market trends, will likely see significant growth and success.

2. **THREATS**

- **Technological Changes:** Rapid advancements in technology can quickly make current equipment obsolete.
- **Supply Chain Issues:** Disruptions in the supply chain can affect inventory levels and delivery times.
- **Economic Instability:** Economic downturns can reduce business investment in new equipment.
- **Market Saturation:** High competition and market saturation can drive down prices and reduce profit margins.
- **Cybersecurity Risks:** Threats such as data breaches or hacking can compromise sensitive business information.
- **Regulatory Changes:** New regulations or compliance requirements can impact how the company operates or increases costs.
- **Counterfeit Products:** Risk of trading in counterfeit or substandard equipment can harm reputation and lead to legal issues.
- **Customer Credit Risk:** Issues with customers defaulting on payments can affect cash flow and financial stability.

Mitigating these threats requires diversification of suppliers, continuous monitoring of technological trends, and implementation of robust cybersecurity measures.

- **OUTLOOK**

The future of IT trading companies looks promising, fueled by the ongoing digital transformation across industries, a growing emphasis on sustainability, and the rise of new technologies like AI and IoT. As businesses seek cost-effective and eco-friendly IT solutions, demand for refurbished and second-hand equipment is expected to increase. Additionally, global expansion into emerging markets offers new growth opportunities.

However, to stay competitive, IT trading companies must address challenges such as rapid technology obsolescence, supply chain complexities, and stricter data security and environmental regulations. Success will depend on their ability to innovate, offer flexible solutions, and maintain strong customer relationships. Companies that can adapt quickly to these trends and challenges are well-positioned for growth in a dynamic and evolving market.

For IT trading and renting companies, the future is bright with several key trends shaping the landscape:

1. **Growing Demand for Flexibility:** Businesses increasingly prefer renting IT equipment to adapt to changing needs and reduce capital expenses.
2. **Sustainability Focus:** There's a rising emphasis on eco-friendly practices, boosting demand for refurbished and recycled IT products.
3. **Technological Advancements**: The continuous evolution of tech, such as AI and 5G, creates opportunities for companies to offer the latest equipment and services.
4. **Global Expansion:** Emerging markets present new growth opportunities as businesses worldwide modernize their IT infrastructure.
5. **Evolving Customer Expectations:** Companies must provide personalized, flexible solutions and excellent customer service to stay competitive.
6. **Regulatory Challenges:** Adhering to stricter data security and environmental regulations is crucial for maintaining compliance and avoiding penalties.

In summary, IT trading and renting companies that embrace innovation, prioritize sustainability, and adapt to global market trends will be well-positioned for success.

- **RISKS AND CONCERNS**

As an IT rental company, your business faces several risks and concerns that can impact operations, profitability, and reputation. Here's an overview of the major ones:

1. **Technology Obsolescence:**

   - **Rapid Depreciation:** IT equipment tends to lose value quickly as new technology is released. If a company holds onto inventory for too long, it may become obsolete and harder to sell, leading to potential losses.

- **Changing Customer Preferences:** As new products and innovations hit the market, customer demand can shift rapidly, making it difficult to predict what inventory will be in demand.

2. **Market Competition:**
   - **Intense Competition:** The IT trading market is competitive, with numerous companies vying for customers. This can lead to price wars, which can squeeze profit margins.
   - **New Entrants:** The barrier to entry is relatively low in some segments of IT trading, leading to the constant threat of new competitors entering the market.
3. **Supply Chain Disruptions:**
   - **Supplier Reliability:** Dependence on a few key suppliers can be risky if they face production delays, quality issues, or financial problems. This can disrupt your supply chain and delay your ability to fulfill customer orders.
   - **Global Events:** Events like natural disasters, political instability, or pandemics can disrupt the global supply chain, making it harder to source IT equipment.
4. **Regulatory Risks:**
   - **Environmental Regulations:** Stricter laws on electronic waste (e-waste) disposal and sustainability could increase operational costs, especially if the company deals with large volumes of outdated equipment.
5. **Environmental and Ethical Risks:**
   - **E-Waste Disposal:** Improper disposal of electronic waste can lead to legal penalties and harm the environment. Companies must ensure they follow proper e-waste disposal protocols.
   - **Ethical Sourcing:** There is increasing scrutiny on where and how IT equipment is sourced. Trading in equipment that was manufactured under unethical conditions can lead to reputational damage.
6. **Legal and Contractual Risks:**
   - **Contract Disputes:** Misunderstandings or disagreements with suppliers or customers over contract terms can lead to costly legal disputes.
   - **Intellectual Property:** Selling counterfeit or unauthorized IT products can lead to legal action from original manufacturers.

Conclusion

Managing these risks requires careful planning, strong operational controls, and a proactive approach to compliance and customer service. Companies that effectively mitigate these risks can better protect their business and ensure long-term success in the IT trading industry.

Addressing these risks through robust risk management strategies, insurance, and operational best practices is essential for sustaining and growing your business.

- **INTERNAL FINANCIAL CONTROL SYSTEM AND THEIR ADEQUACY**

The Company has robust and comprehensive Internal Financial Control system commensurate with the size scale and complexity of its operations. The system encompasses the major processes to ensure reliability of financial reporting, compliance with policies, procedures, laws, and regulations, safeguarding of assets and economical and efficient use of resources.

The policies and procedures adopted by the Company ensure the orderly and efficient conduct of its business, adherence to the Company's policies, prevention and detection of frauds and errors, accuracy and completeness of records, and the timely preparation of reliable financial information.

The Internal Auditors and Management continuously monitor the effectiveness of the internal financial control system and the Company's risk management framework and provide relevant observations to the Audit Committee and the Board of Directors.

The Audit Committee meets regularly to review reports submitted by the internal auditors. The Audit Committee also meets the Company's Statutory Auditors to ascertain their views on the financial statements, including the financial reporting system and compliance with the accounting policies and procedures followed by the Company. In addition, the Company has formulated a Vigil Mechanism (Whistle Blower Policy) for its Directors and employees to report genuine concerns regarding unethical practices and suspected malpractices.

- **DISCLOSURE OF ACCOUNTING TREATMENT**

The financial statements of the company have been prepared in accordance with generally accepted accounting principles in India (Indian GAAP). The company has prepared these financial statements to comply in all material respect with the accounting standards notified under the Companies (Accounting Standards) Rules, 2006 and the relevant provisions of the Companies Act, 2013. The financial statements have been prepared on an accrual basis and under the historical cost convention.

- **DISCUSSION ON FINANCIAL PERFORMANCE WITH RESPECT TO OPERATIONAL PERFORMANCE**

The Company has reported total revenue of Rs. 21,101.68 Lakhs for the current year as compared to Rs. 21,064.18 Lakhs in the previous year. The Net Profit for the year under review amounted to Rs. 901.06 Lakhs in the current year as compared to Profit incurred in last year amounting Rs. 740.73 Lakhs.

- **MATERIAL DEVELOPMENTS IN HUMAN RESOURCES / INDUSTRIAL RELATIONS FRONT, INCLUDING NUMBER OF PEOPLE EMPLOYED**

We believe that our employees are key contributors to our business success and thus we focus on attracting and retaining the best possible talent. Our Company looks for specific skill-sets, interests and background that would be an asset for its kind of business. As on March 31, 2025, our Company has employed 30 employees at various levels of the Organization which is commensurate with the size, nature and operations of the Company.

- **DETAILS OF KEY FINANCIAL RATIOS, ALONG WITH DETAILED EXPLANATIONS THEREFORE**

Ratios	As at 31.03.2026	As at 31.03.2025	Variance	Explanation for any change in the ratio by more than 25% as compared to the preceding year.
Interest Coverage Ratio	15.08	29.54	(49%)	There is significant increase in finance costs during the year, hence the variance
Current ratio	1.48	2.76	(46%)	There is a significant increase in Current Assets and Current Liabilities, hence the variance
Debt- equity ratio	0.20	0.10	96%	There is an increase in debt when compared to previous year, hence there is increase in the ratio
Operating Profit Margin (%)	0.05	0.05	4%	The ratio remains the same during current year and previous year, hence there is little variance
Debt service coverage ratio	9.42	14.08	(33%)	Even though there is improvement in EBITA in current year; there is a significant increase in CAPEX in current year, hence the variance.
Return on equity ratio	20.76	28.35	(27%)	During the current year even though there is increase in profit after tax; there is a significant increase in average shareholders' equity, hence the variance
Inventory turnover ratio	10.23	16.82	(39%)	During the year there is significant increase in business activity including purchases and closing inventory; hence the variance.
Trade receivables turnover ratio	6.77	15.21	(55%)	During the year there is significant increase in business activity and sales; and hence the increase in debtors and variance
Trade payables turnover ratio	7.49	24.86	(70%)	During the year there is significant increase in business activity including purchases; hence the variance
Net Capital turnover ratio	8.33	6.61	26%	During the year there is significant increase in business activity and hence improvement in the ratio
Net profit ratio	5.00%	4.99%	0%	The ratio remains the same during current year and previous year, hence there is no variance
Return on capital employed	26.63%	27.53%	(3%)	During the current year there is increase in business activity, however there is not much variance between the ratios of the two years
Return on investment	-	-	-	

- **DISCLOSURES**

  During the year the Company has not entered into any transaction of material nature with its promoters, the Directors or the management, their subsidiaries or relatives etc. that may have potential conflict with the interest of the Company at large.

- **FORWARD-LOOKING STATEMENT**

  Certain statements made in the Management Discussion and Analysis Report relating to the Company's objectives, projections, outlook, expectations, estimates, and others may constitute forward-looking statements within the meaning of applicable laws and regulations. Actual results may differ from such expectations, whether expressed or implied. Several factors could make a significant difference to our operations. These include climatic and economic conditions affecting demand and supply, government regulations and taxation, any epidemic or pandemic, and natural calamities over which we do not have any direct/ indirect control.

"Annexure – E"

(Disclosure under Section 197(12) of the Companies Act, 2013 read with Rule 5 of Companies (Appointment & Remuneration) Rules, 2014)

The information required pursuant to Section 197 read with Rule 5 of The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, in respect of Directors/ KMP of the Company are furnished as follows:

1. A. The percentage increase in remuneration of each Director, Chief Financial Officer and Company Secretary during the Financial Year 2025-26, ratio of the remuneration of each Director to the median remuneration of the employees of the Company for the Financial Year 2025-26 and the comparison of remuneration of each Key Managerial Personnel (KMP) against the performance of the Company are as under:

(Amount in Lakhs)

Name of Director/KMP	Designation	Remuneration for F.Y. 2025-26	Remuneration for F.Y. 2024-25	Ratio of Remuneration of director to Median Remuneration of employees	Increase / (decrease) in remuneration from previous year	% increase in remuneration from previous year
Rajesh Srichand Khanna	Chairman and Managing Director	21.00	21.00	4.22	-	-
Manisha Rajesh Khanna	Non-Executive Director	0.00	0.00	-	-	-
Mohit Rajesh Khanna	Whole Time Director & CFO	18.00	18.00	3.62	-	-
Rajesh Krishna Vyas*	Independent Director	-	-	-	-	-
Tanishq Gakhar*	Additional Independent Director	-	-	-	-	-
Krupesh Arvind Bhansali	Independent Director	-	-	-	-	-
Riya Jain*	Company Secretary	-	3.30	NA	NA	NA
Ankita Rai*	Company Secretary	4.04	-	0.81	NA	NA

Mr. Rajesh Krishna Vyas (DIN: 00259086) has resigned from the office of Independent Director of the Company w.e.f. 28th February 2026.

Mr. Tanishq Gakhar was appointed as an Additional Independent Director of the company w.e.f 28th February 2026.

Ms. Riya Jain resigned as Company Secretary and Compliance officer of the company w.e.f. 14th April, 2025. Hence, % increase in remuneration is not comparable/ not applicable.

Ms. Ankita Rai was appointed as Company Secretary and Compliance officer of the company w.e.f. 15th April, 2025. Hence, % increase in remuneration is not comparable/ not applicable.

B. 1. The median remuneration of employees other than the Whole-time directors/Managerial Personnel of the Company during the financial year was Rs. 4,97,125/-

2. In the financial year, there is 218.98% increase in the median remuneration of employees other than the Whole-time directors/Managerial Personnel;

3. There were 30 permanent employees on the rolls of Company as on 31st March, 2026;

4. The key parameters for the variable component of remuneration availed by the directors are considered by the Board of Directors based on the recommendations of the Nomination and Remuneration Committee as per the Remuneration Policy for Directors, Key Managerial Personnel and other Employees;

5. It is hereby affirmed that the remuneration paid is as per the Remuneration Policy for Directors, Key Managerial Personnel and other Employees.

6. Details of top ten employees of the Company:

Details of employees under Rule 5 (2) of the Companies (Appointment and Remuneration) Rules, 2014 as amended from time to time:

Sr. No.	Name of the Employee	Designation of the Employee	Remuneration Received Annually (Rs.)	Nature of employment, whether contractual or otherwise	Qualifications And experience of the employee
1.	Amit Jadhav	Engineer	2,57,533/-	Permanent	HSC
2.	Amol Bendake	Back Office Coordinator	2,22,733/-	Permanent	B COM
3	Sachin	Field Executive	5,53,392/-	Permanent	B COM
4	Sana	Sales Executive	7,05,617/-	Permanent	Graduate
5	Vrushali Patil	Admin Manager	3,00,000/-	Permanent	B COM
6	Sonal Kadam	Front Desk Executive	2,27,666/-	Permanent	Graduate
7	Rahul Khetle	Office Excitive	2,07,316/-	Permanent	HSC
8	Raju	Sr.Engineer	4,15,200/-	Permanent	BSC
9	Namrata Khatri	Collection Executive	2,00,000/-	Permanent	B COM
10	Hardik Mahadik	Service Coordinator	2,29,467/-	Permanent	B COM

Date of commencement of employment/ Resignation	The age of such employee	The last Employment held by such employee before joining the Company	The percentage of equity shares held by the employee in the Company within the meaning of clause (iii) of sub-rule (2) above, and	Whether any such Employee is a relative of any director or manager of the Company and if so, name of such director or manager
15-April-24	47	-	0.00	No
15-Nov-24	28	-	0.00	No
01-Jan-24	33	-	0.00	No
21-Nov-22	41	-	0.00	No
01-April -23	46	-	0.00	No
28-Feb-25	39	-	0.00	No
05-Jun-23	27	-	0.00	No
01-Jun-23	33	-	0.00	No
01-Dec-25	47	-	0.00	No
05-May-24	24	-	0.00	No

No Directors/Managerial Personnel in the Company have been paid remuneration in excess of the limits prescribed under section 197 of The Companies Act, 2013 read with Rule 5 of The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(Pursuant to Regulation 34(3) and Schedule V Para C clause (10) (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Members,
Slone Infosystems Limited
Office 203 2nd Floor Mohini Height CHS LTD,
5th Road Khar West Bhd Rajasthan Hotel, Khar
Delivery, Mumbai, Maharashtra, India, 400052

We have examined the relevant registers, records, forms, returns and disclosures received from the Directors of Slone Infosystems Limited having CIN: L72900MH2022PLC396387 and having registered office at Office 203 2nd Floor Mohini Height CHS LTD, 5TH Road Khar West Bhd Rajasthan Hotel, Khar Delivery, Mumbai, Mumbai, Maharashtra, India, 400052 (hereinafter referred to as 'the Company'), produced before us by the Company for the purpose of issuing this Certificate, in accordance with Regulation 34(3) read with Schedule V Para-C clause 10 sub clause (i) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In our opinion and to the best of our information and according to the verifications (including Directors Identification Number (DIN) status at the portal www.mca.gov.in) as considered necessary and explanations furnished to us by the Company & its officers, we hereby certify that none of the Directors on the Board of the Company as stated below for the Financial Year ended on March 31, 2026 have been debarred or disqualified from being appointed or continuing as Directors of companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs, Reserve Bank of India or any such other Statutory Authority.

S.No.	Name of Director	DIN
1.	Rajesh Srichand Khanna	09843089
2.	Manisha Rajesh Khanna	09843090
3.	Mohit Rajesh Khanna	10037002
4.	Krupesh Arvind Bhansali	07613071
5.	Tanishq Gakhar	11244107

Ensuring the eligibility of, for the appointment / continuity of every Director on the Board is the responsibility of the management of the Company. Our responsibility is to express an opinion on these based on our verification. This certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

FOR SHANU MATA AND ASSOCIATES

SD/-
SHANU BHAGWANDAS MATA
Proprietor
Peer Review No: 2888/2023
FCS No: 12161
CP No: 17999
UDIN: F012161H001357263

Date: 03-09-2026
Place: Mumbai

CFO CERTIFICATION

(Pursuant to Regulation 17(8) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Board of Directors,
Slone Infosystems Limited
Mumbai

I, the undersigned, in the capacity as Chief Financial Officer of Slone Infosystems Limited ("the Company"), to the best of my knowledge and belief certify that:

A. I have reviewed financial statements and the cash flow statement for the financial year ended March 31, 2026 and that to the best of my knowledge and belief, we state that:

(1) These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;

(2) These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

B. There are, to the best of my knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or violative of the listed Company 's code of conduct.

C. I accept responsibility for establishing and maintaining internal controls for financial reporting and that I have evaluated the effectiveness of internal control systems of the listed entity pertaining to financial reporting and I have disclosed to the auditors and the audit committee, deficiencies in the design or operation of such internal controls, if any, of which I am aware and the steps I have taken or propose to take to rectify these deficiencies.

D. I have indicated to the auditors and the Audit committee

(1) significant changes, if any, in internal control over financial reporting during the year;

(2) significant changes, if any, in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and

(3) instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the listed entity's internal control system over financial reporting.

For & on behalf of Board of Directors
Slone Infosystems Limited

SD/-
Mohit Rajesh Khanna
Chief Financial Officer

Date: 04-09-2026
Place: Mumbai

DECLARATION

I hereby confirm that the Company has received from all the members of the Board and Senior Management, for the financial year ended March 31, 2026, a confirmation that they are in compliance with the Company's Code of Conduct.

For and on behalf of the Board of Directors,
SLONE INFOSYSTEMS LIMITED

Sd/-

Mohit Rajesh Khanna
Chief Financial Officer

Date: 04-09-2026
Place: Mumbai

FINANCIAL STATEMENTS

Independent Auditor's Report

To The Members of

Slone Infosystems Limited

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of **Slone Infosystems Limited** ("the Company"), which comprise the Balance Sheet as at 31 March 2026, the Statement of Profit and Loss and statement of Cash Flow for the year then ended, and a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the Accounting Standards prescribed under section 133 of the Act read with the Companies (Accounting Standards) Rules, 2021, and other accounting principles generally accepted in India, of the state of affairs of the Company as at 31 March 2026, and its profit for the year ended on that date.

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). Our responsibilities under those Standards are further described in the Auditor's Responsibility for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

Information Other than the Financial Statements and Auditor's Report Thereon

The Company's Board of Directors' is responsible for the other information. The other information comprises the information included in the Annual Report, but does not include the financial statements and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information; we are required to report that fact. We have nothing to report in this regard.

Responsibility of Management for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, (changes in equity) and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the company's financial reporting process.

Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

As required by the Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the Annexure "A" a statement on the matters specified in the paragraph 3 and 4 of the Order, to the extent applicable.

As required by Section 143(3) of the Act, we report that:

a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

b. In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

c. The Balance Sheet and the Statement of Profit and Loss dealt with by this Report are in agreement with the books of account.

d. In our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with the Companies (Accounting Standards) Rules, 2021.

e. On the basis of the written representations received from the directors as on 31st March, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2026 from being appointed as a director in terms of Section 164 (2) of the Act.

f. With respect to the adequacy of the Internal Financial Control with reference to these standalone Financial Statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B". Our report expresses an unmodified opinion on the adequacy and operative effectiveness of the Company's internal financial control over financial reporting.

g. With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company has no pending litigations hence there will be not be any impact on its financial position in its financial statements

ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company during the year ended 31st March, 2026.

iv. The management has represented that, to the best of its knowledge and belief, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall:

   a. directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Company or

   b. provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries.

v. The management has represented, that, to the best of its knowledge and belief, no funds have been received by the Company from any persons or entities, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall:

   a. directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever ("Ultimate Beneficiaries") by or on behalf of the Funding Party or

   b. provide any guarantee, security or the like from or on behalf of the Ultimate Beneficiaries

vi. Based on such audit procedures as considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under above clause (iv) and (v) contain any material mis-statement.

vii. The dividend paid by the Company during the year, in respect of the same declared for the previous year, is in accordance with Section 123 of the Act to the extent it applies to payment of dividend

viii. Based on our examination, which included test checks, the Company has used accounting softwares for maintaining its books of account for the financial year ended March 31, 2026 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the softwares. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with.

ix. With respect to the matter to be included in the Auditor's Report under section 197(16) of the Act:

In our opinion and according to the information and explanations given to us, the remuneration paid by the Company to its directors during the current year is in accordance with the provisions of Section 197 of the Act. The remuneration paid to any director is not in excess of the limit laid down under Section 197 of the Act. The Ministry of Corporate Affairs has not prescribed other details under Section 197(16) which are required to be commented upon by us.

For Karia & Shah
Chartered Accountants
(Firm's Registration No. 112203W)

Sanjay H. Shah Partner
Mem. No: 042529
UDIN: 26042529ORJKKL8319

Place: Mumbai
Date: 18/05/2026

ANNEXURE A

TO THE INDEPENDENT AUDITOR'S REPORT

With reference to the Annexure A referred to in the paragraph 1 in Report on Other Legal and Regulatory Requirements of the Independent Auditors Report to the members of Slone Infosystems Limited ('the Company') on the standalone financial statements for the year ended 31 March 2026, we report the following:

i) In respect of the Company's Property, Plant and Equipment and Intangible Assets:

a) The Company has maintained proper records requires updation, showing full particulars, including quantitative details and situation of Property, plant and equipment.

b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has a regular programme of physical verification of its Property, plant and equipment by which all Property, plant and equipment are verified in a phased manner over a period of two years. In accordance with this programme, certain Property, plant and equipment were verified during the year. In our opinion, this periodicity of physical verification is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.

c) The company does not own any immovable property. Therefore, the provisions of (i)(c) of paragraph 3 of the order are not applicable to the Company.

d) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not revalued its Property, plant and equipment (including Right-of-use assets) or Intangible assets or both during the year.

e) According to the information and explanations given to us and on the basis of our examination of the records of the Company, there are no proceedings initiated or pending against the Company for holding any benami property under the Prohibition of Benami Property Transactions Act, 1988 and rules made thereunder.

ii) In respect of Inventory and Working Capital

a) The inventory has been physically verified by the management during the year. In our opinion, the frequency of such verification is reasonable and procedures and coverage as followed by management were appropriate and no discrepancies of 10% or more in the aggregate for each class of inventory were noticed.

b) As disclosed in Notes to the standalone financial statements, the Company has been sanctioned working capital limits in excess of five crore in aggregate from banks and / or financial institutions during the year on the basis of security of current assets of the Company. The quarterly returns / statements filed by the Company with such banks and financial institutions are generally in agreement with the books of accounts of the Company.

iii) According to the information and explanations given to us and on the basis of our examination of the records of the Company, during the year the Company has made investments in, provided guarantee or security or granted loans and advances in the nature of loans, secured or unsecured, to Companies, Firms, Limited Liability Partnerships or any other parties during the year.

According to the information and explanations given to me and on the basis of our examination of the records of the company, the investments made, and the terms and conditions of all loans, and advances in the nature of loans and guarantees provided are not prejudicial to the company's interest.

iv) According to the information and explanations given to us In our opinion and according to the information and explanations given to me, in respect of loans, investments, guarantees, and security, provisions of sections 185 and 186 of the Companies Act have been complied with.

v) The Company has not accepted any deposits or amounts which are deemed to be deposits from the public. Accordingly, clause 3(v) of the Order is not applicable.

vi) According to the information and explanations given to us, the Central Government has not prescribed the maintenance of cost records under Section 148(1) of the Companies Act, 2013 for the products manufactured by it (and/or services provided by it). Accordingly, clause 3(vi) of the Order is not applicable.

vii) In respect of statutory dues:

a) The Company does not have liability in respect of Sales tax, Service tax, Duty of excise and Value added tax during the year since effective 1 July 2017, these statutory dues has been subsumed into Goods and Service Tax ('GST').

According to the information and explanations given to us and on the basis of our examination of the records of the Company, amounts deducted/ accrued in the books of account in respect of undisputed statutory dues including GST, Provident fund, Employees' State Insurance, Income-tax, Duty of Customs, Cess and other material statutory dues have generally been regularly deposited with the appropriate authorities.

b) According to the information and explanations given to us, no undisputed amounts payable in respect of GST, Provident fund, Employees' State Insurance, Income tax, Duty of Customs, Cess and other material statutory dues were in arrears as at 31 March 2026 for a period of more than six months from the date they became payable.

viii) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not surrendered or disclosed any transactions, previously unrecorded as income in the books of account, in the tax assessments under the Income-tax Act, 1961 as income during the year.

ix) In respect of default in repayment of borrowings:

a) According to the records of the Company examined by us and the information and explanations given to us, the Company has not defaulted in repayment of loans or other borrowings or in the payment of interest to any lender during the year

b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not been declared a wilful defaulter by any bank or financial institution or government or government authority.

c) According to information and explanations provided to us and based on the overall examination of the financial statements, term loans obtained by the Company were applied for the purpose for which these loans were obtained.

d) According to the information and explanations provided to us and based on the overall examination of the financial statements, no funds raised by the Company on short-term basis have been used for long-term purposes.

e) According to the information and explanations given to us and on an overall examination of the standalone financial statements of the Company, we report that the Company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures

f) According to the information and explanations given to us and procedures performed by us, we report that the Company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies

x) In respect to funds raised and utilisation.

a) The Company has not raised any moneys during the year by way of initial public offer or further public offer (including debt instruments). Accordingly, clause 3(x)(a) of the Order is not applicable.

b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year. Accordingly, clause 3(x)(b) of the Order is not applicable.

xi) In respect to fraud and whistle-blower complaints.

a) Based on examination of the books and records of the Company and according to the information and explanations given to us, considering the principles of materiality outlined in Standards on Auditing, we report that no fraud by the Company or on the Company has been noticed or reported during the course of the audit.

b) According to the information and explanations given to us, no report under subsection (12) of Section 143 of the Companies Act, 2013 has been filed by the auditors in Form ADT-4 as prescribed under Rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government.

c) As represented to us by the management, there are no whistle blower complaints received by the Company during the year.

xii) According to the information and explanations given to us, the Company is not a Nidhi Company. Accordingly, clause 3(xii) of the Order is not applicable.

xiii) In our opinion and according to the information and explanations given to us, the transactions with related parties are in compliance with Sections 177 and 188 of the Companies Act, 2013, where applicable, and the details of the related party transactions have been disclosed in the standalone financial statements as required by the applicable Indian Accounting Standard.

xiv) In respect of Internal Audit System

a) Based on information and explanations provided to us and our audit procedures, in our opinion, the Company has an internal audit system commensurate with the size and nature of its business.

b) We have considered the internal audit reports for the year under audit, issued to the Company during the year and till date, in determining the nature, timing and extent of our audit procedures.

xv) In our opinion and according to the information and explanations given to us, the Company has not entered into any non-cash transactions with its directors or persons connected to its directors and hence, provisions of Section 192 of the Companies Act, 2013 are not applicable to the Company.

xvi) In respect of Registration under section 45-IA of RBI Act, 1934.

a) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(a) of the Order is not applicable.

b) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(b) of the Order is not applicable.

c) The Company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India. Accordingly, clause 3(xvi)(c) of the Order is not applicable

d) According to the information and explanations provided to us during the course of audit, the Company does not have any CIC. Accordingly, the requirements of clause 3(xvi)(d) are not applicable.

xvii) The Company has not incurred a cash loss in current financial year and there is no cash loss in immediately preceding financial year.

xviii) There has been no resignation of the statutory auditors during the year. Accordingly, clause 3(xviii) of the Order is not applicable

xix) According to the information and explanations given to us and on the basis of the financial ratios, ageing and expected dates of realisation of financial assets and payment of financial liabilities, other information accompanying the financial statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report that the Company is not capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the Company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the Company as and when they fall due.

xx) In our opinion and according to the information and explanations given to us and on the basis of our examination of the books of accounts and records the Company has during the year spent the amount of Corporate Social Responsibility as required under sub-section (5) of Section 135 of the Act. Accordingly, reporting under clause 3(xx) of the Order is not applicable to the Company.

For Karia & Shah
Chartered Accountants
(Firm's Registration No. 112203W)

Sanjay H. Shah Partner
Mem. No: 042529
UDIN: 26042529ORJKKL8319

Place: Mumbai
Date: 18/05/2026

Annexure - B to the Auditors' Report

Annexure B to the Independent Auditor's Report of even date on financial statement of M/s Slone Infosystems Limited

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **M/s Slone Infosystems Limited** ("the Company") as of 31st March 2026 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI').

These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India.

Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For Karia & Shah
Chartered Accountants
(Firm's Registration No. 112203W)

Sanjay H. Shah Partner
Mem. No: 042529
UDIN: 26042529ORJKKL8319

Place: Mumbai
Date: 18/05/2026

Balance Sheet as at 31 March 2026

Amount in Rs.

Particulars	Note No.	As at 31 March 2026	As at 31 March 2025
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	2	52,690,130	52,690,130
(b) Reserves and surplus	3	343,167,388	255,695,401
(c) Money Received Against Share Warrants	4	81,967,248	81,967,248
		477,824,767	**390,352,779**
2 Non-current liabilities			
(a) Long-term borrowings	5	3,401,582	3,702,919
(b) Deffered tax Liabilities	6	5,593,758	2,461,684
(c) Long-term Provisions	7	994,068	716,620
		9,989,407	**6,881,223**
3 Current liabilities			
(a) Short-term borrowings	8	90,287,721	35,377,129
(b) Trade payables:	9		
Total outstanding dues of micro enterprises and small enterprises		408,983,411	4,863,840
Total outstanding dues of creditors other than micro enterprises and small enterprises		67,376,605	107,660,610
(c) Other current liabilities	10	5,977,997	3,634,495
(d) Short-term provisions	11	31,557,669	29,034,933
		604,183,404	**180,571,006**
TOTAL		**1,091,997,578**	**577,805,009**
II. ASSETS			
1 Non-current assets			
(a) Property, Plant and Equipment	12	125,970,415	77,205,139
(b) Intangible assets	12	-	-
(c) Non-current Investments	13	71,000,000	-
(d) Deferred Tax Asset (Net)		-	-
(e) Long-term loans and advances			-
(f) Other non Current Assets	14	1,422,066	1,545,411
		198,392,481	**78,750,550**
2 Current assets			
(a) Inventories	15	228,784,354	202,589,313
(b) Trade receivables	16	552,431,204	159,135,415
(c) Cash and cash equivalents	17	68,924,686	47,140,352
(d) Short-term loans and advances	18	41,568,375	90,180,365
(e) Other current assets	19	1,896,477	9,015
		893,605,097	**499,054,459**
TOTAL		**1,091,997,578**	**577,805,009**
III. Significant Accounting Policies	1		
Notes to Financial Statement forms Integral Part of Financial Statement	27 to 29		

In terms of our report attached
For Karia & Shah
Chartered Accountants
Firm's Registration No. 112203W

Sd/-
Sanjay H. Shah
Partner
Membership No. 042529

Place : Mumbai
Dated: 18 May 2026

For and on behalf of the Board of Directors of
Slone Infosystems Limited

Sd/-
Rajesh Srichand Khanna
Managing Director & Chairman
DIN: 09843089

Sd/-
Mohit Rajesh Khanna
Whole Time Director & CFO
DIN: 10037002

Sd/-
Ankita Rai
Company Secretary
M. No. A71924

Statement of Profit and Loss for the year ended 31 March 2026

Amount in Rs.

	Particulars	Note No.	For the year ended March 31, 2026	For the year ended March 31, 2025
I.	Revenue from operations	20	2,410,167,844	2,106,418,376
II.	Other income	21	-	3,836
III.	**Total Revenue**		**2,410,167,844**	**2,106,422,212**
IV.	Expenses:			
	Purchase of Stock in Trade	22	2,232,063,208	2,133,788,367
	Changes in inventories	23	(26,195,041)	(171,971,584)
	Employee benefits expense	24	12,970,555	11,870,832
	Finance costs	25	9,353,192	4,187,629
	Depreciation and amortization expense	12	36,936,491	14,403,377
	Other expenses	26	24,470,126	8,966,087
V.	**Total expenses**		**2,289,598,531**	**2,001,244,708**
VI.	Profit before tax for the year		**120,569,313**	**105,177,504**
VII.	Tax Expense:			
	Current Tax		30,500,000	28,000,000
	Deferred Tax		3,132,074	2,730,645
	Tax Adjustment for earlier years		(3,169,256)	374,193
			30,462,818	**31,104,838**
VIII.	Profit after tax for the year		**90,106,494**	**74,072,666**
IX.	Earnings per Equity share (of Rs. 10/- each):			
	Basic and Diluted	27.6	17.10	14.47
	Diluted		15.62	14.44
	Significant Accounting Policies	1		
	Notes to Financial Statement forms Integral Part of Financial Statement	27 to 29		

In terms of our report attached
For Karia & Shah
Chartered Accountants
Firm's Registration No. 112203W

For and on behalf of the Board of Directors of
Slone Infosystems Limited

Sd/-
Sanjay H. Shah
Partner
Membership No. 042529

Sd/-
Rajesh Srichand Khanna
Managing Director & Chairman
DIN: 09843089

Sd/-
Mohit Rajesh Khanna
Whole Time Director & CFO
DIN: 10037002

Sd/-
Ankita Rai
Company Secretary
M. No. A71924

Place : Mumbai
Dated: 18 May 2026

Cash Flow Statement for the year ended 31 March 2026

Amount in Rs.

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
Cash Flows from Operating Activities:		
Net Profit after tax for the year	90,106,494	74,072,666
Adjustments for:		
Depreciation and amortization expense	36,936,491	14,403,377
Taxes	30,462,818	31,104,838
Interest Expenses	9,353,192	4,187,629
Prelimnary Expenses Written off	125,706	125,706
	166,984,702	123,894,216
Less:		
Interest Income	-	-3,836
	166,984,702	123,890,380
Operating Profit before Working Capital Changes	**166,984,702**	**123,890,380**
Adjustments for changes in working capital:		
(Increase)/Decrease in Inventories	-26,195,041	-171,971,584
(Increase)/Decrease in Trade Receivables	-393,295,790	-41,369,883
Decrease/(Increase) in Loans and Advances	48,611,989	-51,093,592
Decrease/(Increase) in Current assets	14,495,667	20,896,000
Increase / (Decrease) in Trade Payable	363,835,567	69,609,723
Increase (Decrease) in Provisions	2,800,184	13,814,635
Increase (Decrease) in Other Current Liabilities	-24,987,243	-26,727,543
Cash Generated from Operation	**152,250,034**	**-62,951,864**
Less: Income Tax Paid (Net of Refund Received)	-16,385,488	-22,125,822
Net Cash from operating activites	**135,864,546**	**-85,077,686**
Cash Flows from Investing Activities:		
Purchase of Property, Plant and Equipment	-85,701,767	-71,652,805
Purchase/ Sales of Investments	-71,000,000	
Interest Income	-	3,836
Net Cash (used in) Investing Activities	**-156,701,767**	**-71,648,969**
Cash Flows from Financing Activities:		
Proceeds from Issue of Share Capital	-	14,000,000
Proceeds from Security Premium (Net)	-	96,600,000
Share Issue Expenses	-	-8,435,000
Issue of Share Warrants	-	81,967,248
Dividend Paid	-2,634,507	-
Proceeds / (Repayment) from Long Term Borrowing	-301,338	-11,999,128
Proceeds / (Repayment) from Short Term Borrowing	54,910,593	35,377,129
Interest Paid	-9,353,192	-4,187,629
Net Cash (used in) Financing Activities	**42,621,556**	**203,322,620**
Net (Decrease)/Increase in Cash and Cash Equivalents	21,784,334	46,595,964
Cash and Cash Equivalents at the beginning of the year	47,140,352	544,388
Cash and Cash Equivalents at the end of the year	**68,924,686**	**47,140,352**

Note:
The Cash Flow Statement is prepared by using the Indirect Method set out in Accounting Standard 3 on "Cash Flow Statements" and presents the cash flows by operating, investing and financing activities of the Company.

In terms of our report attached
For Karia & Shah
Chartered Accountants
Firm's Registration No. 112203W

For and on behalf of the Board of Directors of
Slone Infosystems Limited

Sd/-
Sanjay H. Shah
Partner
Membership No. 042529

Sd/-
Rajesh Srichand Khanna
Managing Director & Chairman
DIN: 09843089

Sd/-
Mohit Rajesh Khanna
Whole Time Director & CFO
DIN: 10037002

Sd/-
Ankita Rai
Company Secretary
M. No. A71924

Place : Mumbai
Dated: 18 May 2026

Notes to Financial Statements for the year ended 31 March 2026

1. SIGNIFICANT ACCOUNTING POLICIES:

a) Background

Slone Infosystems Limited ("the Company") formerly known as Slone Infosystems Private Limited was incorporated on 29th December 2022. It is a supplier primarily engaged in supplying computer and computer peripheral devices along with supply of installation and allied services to various customers.

During the FY 2024-25 The company has issued under SME Initial Public Offerings (IPO) 14,00,000 Equity Shares of Rs. 10/- each at a premium of Rs.69/- per share.

b) Basis of preparation of Financial statements:

These financial statements have been prepared under the historical cost convention on the accrual basis of accounting and in accordance with the accounting principles generally accepted in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013 (the 'Act') read with Companies (Accounting Standards) Rules, 2006, as amended ("Accounting Standards") and the relevant provisions of the Act.

c) Use of Estimates:

The preparation of the financial statements in conformity with Indian GAAP requires the management to make estimates and assumptions considered in the reported amounts of assets and liabilities (including contingent liabilities) and the reported income and expenses during the year. The management believes that the estimates used in preparation of the financial statements are prudent and reasonable. Future results could differ due to these estimates and the differences between the actual results and the estimates are recognised in the periods in which the results are known / materialise.

d) Revenue Recognition:

Revenue (income) is recognised when no significant uncertainty as to determination and realisation exists.

Revenue from sale of services is recognized by raising invoices on ensuring that all significant contractual obligations have been satisfied. The sale value is recognized exclusive of GST and such other levies.

e) Property, Plant and Equipment:

Property, Plant and Equipment are stated at the cost of acquisition less accumulated depreciation, amortization, and impairment loss, if any. Property, Plant and Equipment are accounted at cost of acquisition inclusive of inward freight, duties, taxes and other incidental expenses related to acquisition and installation of fixed assets incurred to bring the assets to their working condition for their intended use.

f) Intangible Assets:

Intangible assets are stated at their cost of acquisition or internal generation, less accumulated amortisation and accumulated impairment losses thereon. An intangible asset is recognized, where it is probable that the future economic benefits attributable to the asset will flow to the enterprise and where its cost can be reliably measured.

g) Depreciation / Amortization:

Depreciation on Property, Plant & Equipment is provided to the extent of depreciable amount on the Straight Line Method (SLM), based on useful life of the assets as prescribed in Schedule II to the Companies Act, 2013.

h) Impairment of assets:

Assessment is done at each Balance Sheet date as to whether there is any indication that an asset (tangible and intangible) may be impaired. For the purpose of assessing impairment, the smallest identifiable group of assets that generates cash inflows from continuing use that are largely independent of the cash inflows from other assets or groups of assets, is considered as a cash generating unit. If any such indication exists, an estimate of the recoverable amount of the asset / cash generating unit is made. Assets whose carrying value exceeds their recoverable amount are written down to the recoverable amount. Recoverable amount is higher of an asset's or cash generating unit's net selling price and its value in use. Value in use is the present value of estimated future cash flows expected to arise from the continuing use of an asset and from its disposal at the end of its useful life. Assessment is also done at each Balance Sheet date as to whether there is any indication that an impairment loss recognized for an asset in prior accounting periods may no longer exist or may have decreased.

Notes to Financial Statements for the year ended 31 March 2026

i) Borrowing Cost:

Borrowing Cost attributable to acquisition and constriction of qualifying assets, are capitalized as a part of the cost of such asset up to the date when such asset are ready for the intended use. Long term finance cost ancillary to arrangement of long term borrowing are amortized over period of borrowing. Other borrowing cost are charged to the statement of profit and loss.

j) Provisions and Contingent Liabilities:

Provisions are recognised when there is a present obligation as a result of a past event, it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and there is a reliable estimate of the amount of the obligation. Provisions are measured at the best estimate of the expenditure required to settle the present obligation at the Balance Sheet date and are not discounted to its present value.

Contingent liabilities are disclosed when there is a possible obligation arising from past events, the existence of which will be confirmed only by the occurrence or non-occurrence of one or more uncertain future events not wholly within the control of the Company or a present obligation that arises from past events where it is either not probable that an outflow of resources will be required to settle or a reliable estimate of the amount cannot be made.

When there is a possible obligation or a present obligation that the likelihood of outflow of resources is remote, no provision or disclosure as specified in Accounting Standard 29 - "Provisions, Contingent Liabilities and Contingent Assets" is made.

Contingent Assets are neither recognized nor disclosed.

k) Employee Benefits:

Short term employee benefits are recognized as an expense on accrual basis. The company has no obligation in terms of retirement benefits towards its employees except

Gratuity. There are no defined benefits for leave encashment etc. Provision for Gratuity is done. There are no obligations in respect of defined benefits plans such as Provident Fund, ESIC etc.,"

l) Foreign Currency Transactions:

There are no transactions in foreign currency to be reported at the end of the year.

m) Taxation

Income tax expenses comprise current tax and deferred tax charged or credited. Provisions for income tax are made on the basis of section 115 BAA of the Income Tax Act.

Current tax is measured on the basis of estimated taxable income for the current accounting period in accordance with the provisions of the Income Tax Act, 1961."

n) Inventories

Inventories comprising of Stock in trade are valued at Lower of cost and net realizable value. Cost includes the purchase price and other associated cost directly incurred in

brings the inventory to its present location excluding Vat. Cost is computed on weighted average basis. Net realizable value is the estimated selling price in the ordinary course of business less estimated costs of completions and estimated cost necessary to make the sale."

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

2	Share Capital	As at 31 March 2026		As at 31 March 2025	
		Number	Amount	Number	Amount
	Authorised				
	Equity shares of Rs.10/- each	12,000,000	120,000,000	12,000,000	120,000,000
	Issued Subscribed and Paid up				
	Equity shares of Rs.10/- each	5,269,013	52,690,130	5,269,013	52,690,130
	Total	5,269,013	52,690,130	5,269,013	52,690,130

2.1 The reconciliation of the number of shares outstanding is set out below :

Amount in Rs.

Particulars	As at 31 March 2026		As at 31 March 2025	
	Number	Amount	Number	Amount
Shares outstanding at the beginning of the year	5,269,013	52,690,130	3,869,013	38,690,130
Equity Shares issued on Intial Public Offer			1,400,000	14,000,000
Shares outstanding at the end of the year	5,269,013	52,690,130	5,269,013	52,690,130

During the previous FY 2024-25 the Company came up with the fresh public issue of 14,00,000 Equity shares of Face value of ₹10/- each equity shares through Fixed Price Method, IPO was open for subscription from May 03, 2024 to May 07,2024. The Company has allotted 14,00,000 Equity shares of Face value of ₹10/- each equity shares for cash at a price of ₹79/- per Equity Share (including a share premium of ₹69/- per Equity Share) aggregating to ₹1106.00 Lakhs. The equity shares of the Company got listed with Emerge platform of National Stock Exchange of India Limited on May 10, 2024. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

2.2 Terms/rights attached to equity shares

The Company has only one class of equity shares having par value of Rs.10/- per share having equal rights. Each holder of equity shares is entitled to one vote per share. In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company, after distribution of all liabilities. The distribution will be in proportion to the number of equity shares held by the shareholders.

2.3 Details of equity shares held by each shareholder holding more than 5% shares

Amount in Rs.

Name of Shareholder	As at 31 March 2026		As at 31 March 2025	
	No. of Shares held	% of Holding	No. of Shares held	% of Holding
Rajesh Srichand Khanna	3,803,253	72.18	3,803,253	72.18
Total	5,269,013	100.00	3,873,813	74.00

2.4 Details of equity shares held by Promoters at the end of the year

Amount in Rs.

Name of Shareholder	As at 31 March 2026		As at 31 March 2025		% change during the year
	No. of Shares held	% of Holding	No. of Shares held	% of Holding	
Rajesh Srichand Khanna	3,803,253	72.18	3,803,253	72.18	-
Manisha Rajesh Khanna	24,260	0.46	24,260	0.46	-
Mohit Rajesh Khanna	25,700	0.49	25,700	0.49	-

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

3	Reserves and Surplus	As at 31st March 2026	As at 31st March 2025
	Securities Premium		
	Opening Balance	140,316,014	52,151,014
	Add: Securities Premium received on fresh issue of shares	-	96,600,000
	Less: Share Issue Expenses	-	-8,435,000
	Less: Dividend Paid	2,634,507	-
	Less: Bonus Shares Issued	-	-
	Closing Balance	**137,681,507**	**140,316,014.19**
	Profit & Loss Account		
	Opening Balance	115,379,387	41,306,720.99
	Add: Profit for the year	90,106,494	74,072,666
	Less Capitalization on account of issue of bonus shares during FY 2023-24	–	-
	Closing Balance	**205,485,881**	**115,379,387**
	Total	**343,167,388**	**255,695,401**

Amount in Rs.

4	Money Received Against Share Warrants	As at 31st March 2026	As at 31st March 2025
	a) Share Warrant Application	81,967,248	81,967,248
	Total	**81,967,248**	**81,967,248**

As per the resolution passed by shareholders in their extra ordinary general meeting held on December 05, 2024, on allotment of warrants the allottees are required to pay 25% of issue price per warrant and the balance amount i.e. 75% of issue price per warrant shall be paid at the time of allotment of equity shares pursuant exercise of option to convert the warrants into Equity Shares of Rs. 10/- each. Accordingly, the Board of Directors in its meeting held on 24th March, 2025 approved and allotted 19,99,200 convertible warrants at a price of Rs. 164.00/- (including a premium of Rs. 154.00/-) and raised fund of Rs. 8,19,67,200/- (25% consideration)

Amount in Rs.

5	Long-Term Borrowings	As at 31st March 2026	As at 31st March 2025
	Secured Borrowings		
	From NBFC	3,401,582	3,702,919
	(Secured by hypothecation of vehicle)		
	Rate of Interest: 9.09 % p.a.		
	Repayment Terms: 48 equal installments ending on 16 February 2029, at the end of 48 months the balance principal amount is payable		
		3,401,582	3,702,919
	Total	**3,401,582**	**3,702,919**

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

6	Deferred Tax Asset / (Liabilities)	As at 31st March 2026	As at 31st March 2025
	Deferred Tax Asset / (Liabilities)	5,593,758	2,461,684
	Total	**5,593,758**	**2,461,684**

Amount in Rs.

7	Long-Term Provisions	As at 31st March 2026	As at 31st March 2025
	Provision for employee benefits	994,068	716,620
	Total	**994,068**	**716,620**

Amount in Rs.

8	Short Term Borrowings	As at 31st March 2026	As at 31st March 2025
	Secured Borrowings		
	Cash Credit Facility from Bank	89,986,384	35,101,880
	(Facility taken from Canara Bank, secured by stock and book debts, Immovable property of the director kept as Collateral; Interest Rate for the facility is 11.30 % p.a.		
		89,986,384	**35,101,880**
	Current Maturities of Long-term Borrowings		
	From NBFC	**301,338**	**275,249**
		301,338	**275,249**
	Total	**90,287,721**	**35,377,129**

9 Trade Payables:

a Figures For the Current Year

Amount in Rs.

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 Months	From 6 Months Upto 1 Year	More than 1 Year but less than 2 Years	More than 2 Years	Total as at 31st March 2026
MSME	399,678,411	9,305,000.00	-	-	408,983,411
Others	55,951,745	11,117,565.37	307,295		67,376,605
Dispute dues-MSME	-	-	-	-	-
Dispute dues-Others	-	-	-	-	-

b Figures For Previous Year

Amount in Rs.

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 Months	From 6 Months Upto 1 Year	More than 1 Year but less than 2 Years	More than 2 Years	Total as at 31st March 2025
MSME	4,863,840.00	-	-	-	4,863,840
Others	107,660,610	-	-	-	107,660,610
Dispute dues-MSME	-	-	-	-	-
Dispute dues-Others	-	-	-	-	-

Notes to Financial Statements for the year ended 31 March 2026

According to information and explanation given to us by the management the trade payables fall under the category of Micro, Small, Medium Enterprises are paid as per MSMED Act, 2006 and no provision for interest paid/payable to them are made in the financial statements.

Amount in Rs.

10	Other Current Liabilities	As at 31st March 2026	As at 31st March 2025
	Other Liabilities		
	Statutory dues payable	3,729,792	2,111,902
	Dues to Employees	1,398,205	922,593
	Other Payables	850,000	600,000
	Total	**5,977,997**	**3,634,495**

Amount in Rs.

11	Short-Term Provisions	As at 31st March 2026	As at 31st March 2025
	Provision for Income Tax	31,528,862	29,028,862
	Provision for Expense	19,497	-
	Provision for Gratuity	9,310	6,071
	Total	**31,557,669**	**29,034,933**

Notes to Financial Statements for the year ended 31 March 2026

12 Property, Plant & Equipment

Current Year

Amount in Rs.

PARTICULARS	Gross Block				Accumulated Depreciation/Amortisation				Net Block
	Balance as at 1 April 2025	Additions	Disposals (Net)	Balance as at 31 March 2026	Upto 31 March 2025	Depreciation charge for the year	On Disposals	Upto 31 March 2026	Balance as at 31 March 2026
TANGIBLE ASSETS (A)									
Computer, Laptops and Computer Peripherals	93,292,591	82,979,875	-	176,272,466	36,517,811	33,420,336	-	69,938,147	106,334,319
Vehicles	6,032,635	-	-	6,032,635	328,104	715,642	-	1,043,746	4,988,890
Office Equipment	1,320,582	2,721,892	-	4,042,474	1,033,407	513,067	-	1,546,473	2,496,001
Server and Storage	14,447,034	-	-	14,447,034	8,382	2,287,447	-	2,295,829	12,151,205
Total	**115,092,842**	**85,701,767**	**-**	**200,794,610**	**37,887,703**	**36,936,491**	**-**	**74,824,195**	**125,970,415**
INTANGIBLE ASSETS(B)									
TOTAL (A+B)	**115,092,842**	**85,701,767**	**-**	**200,794,610**	**37,887,703**	**36,936,491**	**-**	**74,824,195**	**125,970,415**

Previous Year

(₹ in Lakhs)

PARTICULARS	Gross Block				Accumulated Depreciation/Amortisation				Net Block
	Balance as at 1 April 2024	Additions	Disposals (Net)	Balance as at 31 March 2025	Upto 31 March 2024	Depreciation charge for the year	On Disposals	Upto 31 March 2025	Balance as at 31 March 2025
TANGIBLE ASSETS (A)									
Computer, Laptops and Computer Peripherals	41,689,620	51,602,971	-	93,292,591	22,500,595	14,017,216	-	36,517,811	56,774,780
Vehicles	429,835	5,602,800	-	6,032,635	201,236	126,868	-	328,104	5,704,531
Office Equipment	1,320,582	-	-	1,320,582	782,496	250,911	-	1,033,407	287,175
	-	14,447,034		14,447,034	-	8,382		8,382	14,438,652
Total	**43,440,037**	**71,652,805**	**-**	**115,092,842**	**23,484,327**	**14,403,377**	**-**	**37,887,703**	**77,205,139**
INTANGIBLE ASSETS(B)									
TOTAL (A+B)	**43,440,037**	**71,652,805**	**-**	**115,092,842**	**23,484,327**	**14,403,377**	**-**	**37,887,703**	**77,205,139**

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

13	Other Non-Current Assets	As at 31st March 2026	As at 31st March 2025
	Other Non Current Investments	70,000,000	-
	Fixed Deposit	1,000,000	-
	Total	**71,000,000**	-

Slone Infosystems Limited have entered into MOU with Mr. Ashish Shah, promotor and shareholder of Prince MFG Industries Pvt Ltd. and Chemtrade Overseas Pvt Ltd who are in process of acquisition of a company named as Prince SWR Systems Pvt Ltd under the process of Hon. NCLT under IBC 2016

Slone Infosystems Limited have invested an amount of Rs. 7.00 crores through MOU enetered on 7th November 2025 along with a term sheet for Final acquisition of 6.30% shares of target company Prince SWR Systems Pvt Ltd.

As per the term sheet and MOU, the said process will be completed within 2 years from the date of MOU and Term Sheet which was entered into on 07.11.2025

As a security Mr. Ashish Shah promoter and shareholder of Prince MFG Industries Pvt Ltd has pledged his 7.25% of shareholding/shares to Slone Infosystems Limited vide pledge agreement dated 7th November 2025 , till today the pledge creation has not been done at the end of the Mr. Ashish shah . According to management the same is in process.

Amount in Rs.

14	Other Non-Current Assets	As at 31st March 2026	As at 31st March 2025
	Misc Expenses	125,706	251,411
	Non Current Deposits (Unsecured, Considered Good)	1,296,360	1,294,000
	Total	**1,422,066**	**1,545,411**

Amount in Rs.

15	Inventories	As at 31st March 2026	As at 31st March 2025
	Finished Goods (Traded Goods)	228,784,354	202,589,313
	Total	**228,784,354**	**202,589,313**

Amount in Rs.

16	Trade Receivables	As at 31st March 2026	As at 31st March 2025
	Debts outstanding for a period exceeding six months from the date they become due		
	Unsecured, considered good	67,301,735	107,904,421
	Less: Provision for doubtful debts	-	-
	Unsecured, considered doubtful	-	-
	Less: Provision	-	-
		67,301,735	107,904,421
	Other Debts		
	Unsecured, considered good	**485,129,470**	**51,230,995**
	Unsecured, considered doubtful	-	-
		485,129,470	**51,230,995**
	Less: Provision	-	-
		485,129,470	**51,230,995**
	Total	**552,431,205**	**159,135,416**

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

Trade Receivables	Debts outstanding for periods from the date they become due				
	Less than 6 Months	From 6 Months Upto 1 Year	More than 1 Year but less than 2 Years	More than 2 Years	Total as at 31st March 2026
Disputed, considered good	-	-	-	-	-
Less: Provision	-	-	-	-	-
Disputed, considered doubtful	-	-	-	-	-
Less: Provision for doubtful debts	-	-	-	-	-
	-	-	-	-	-
Other Debts					
Undisputed, considered good	485,129,470	8,248,792	36,272,275	22,780,668	552,431,205
Undisputed, considered doubtful	-	-	-	-	-
	485,129,470	**8,248,792**	**36,272,275**	**22,780,668**	**552,431,205**
Less: Provision	-	-	-	-	-
	485,129,470	**8,248,792**	**36,272,275**	**22,780,668**	**552,431,205**
Total	**485,129,470**	**8,248,792**	**36,272,275**	**22,780,668**	**552,431,205**

Amount in Rs.

Trade Receivables	Debts outstanding for periods from the date they become due				
	Less than 6 Months	From 6 Months Upto 1 Year	More than 1 Year but less than 2 Years	More than 2 Years	Total as at 31st March 2025
Disputed, considered good	-	-	-	-	-
Less: Provision	-	-	-	-	-
Disputed, considered doubtful	-	-	-	-	-
Less: Provision for doubtful debts	-	-	-	-	-
	-	-	-	-	-
Other Debts					
Undisputed, considered good	51,230,995	87,357,039	3,518,789	17,028,593	159,135,416
Undisputed, considered doubtful	-	-	-	-	-
	51,230,995	**87,357,039**	**3,518,789**	**17,028,593**	**159,135,416**
Less: Provision	-	-	-	-	-
	51,230,995	**87,357,039**	**3,518,789**	**17,028,593**	**159,135,416**
Total	**51,230,995**	**87,357,039**	**3,518,789**	**17,028,593**	**159,135,416**

Amount in Rs.

17 Cash and cash equivalents	As at 31st March 2026	As at 31st March 2025
Cash on hand	512,383	512,383
Balances with banks in current accounts	68,412,303	46,627,969
Total	**68,924,686**	**47,140,352**

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

18 Short-term loans and advances	As at 31st March 2026	As at 31st March 2025
Unsecured, considered good		
Loans given	-	-
Advance to Vendor	16,427,602	45,757,514
Advance Tax	2,000,000	2,493,000
TDS Receivable	14,385,488	19,632,822
GST Input Credit (Net)	8,755,285	22,297,029
Total	**41,568,375**	**90,180,365**

Amount in Rs.

19 Other Current assets	As at 31st March 2026	As at 31st March 2025
Prepaid Expenses	1,896,477	9,015
Total	**1,896,477**	**9,015**

Amount in Rs.

20 Revenue from operations	Current Year	Previous Year
Sales of Goods	2,053,362,766	1,813,285,086
Sales of Services	356,805,078	293,133,290
Total	**2,410,167,844**	**2,106,418,376**

Amount in Rs.

21 Other Income	Current Year	Previous Year
Interest Received from Deposits	-	3,836
Total	**-**	**3,836**

Amount in Rs.

22 Purchase of Stock in Trade	Current Year	Previous Year
Purchases during the year	2,232,063,208	2,133,788,367
Total	**2,232,063,208**	**2,133,788,367**

Amount in Rs.

23 Changes in inventories of Stock-in-Trade	Current Year	Previous Year
Inventories at the end of the year	228,784,354	202,589,313
	228,784,354	202,589,313
Inventories at the beginning of the year	202,589,313	30,617,729
	202,589,313	30,617,729
Net (Increase)/Decrease	**(26,195,041)**	**(171,971,584)**

Notes to Financial Statements for the year ended 31 March 2026

Amount in Rs.

24	Employee Benefits Expense	Current Year	Previous Year
	Salary, Wages & Bonus	12,550,421	11,464,563
	Staff Welfare	139,283	98,335
	Gratuity Expense	280,851	307,934
	Total	**12,970,555**	**11,870,832**

Amount in Rs.

25	Finance Cost	Current Year	Previous Year
	Interest Paid on Loans	8,615,692	3,702,272
	Interest Paid on Statutory Dues	-	2,820
	Bank Charges	737,500	482,537
	Total	**9,353,192**	**4,187,629**

26 Other Expenses

Amount in Rs.

Particulars	Current Year	Previous Year
Operating Expenses		
Audit Fees	850,000	600,000
Advertisement Expenses	-	736,000
Bank Charges	**795,249**	**88,512**
Commission Expenses	16,250,000	-
Conveyance Expenses	23,707	-
Electricity Expenses	38,160	39,280
Other Insurance Charges	4,500	33,724
Misc Expenses Written off	125,706	125,706
Exchange Charges	400,000	
Professional Fees	2,233,462	820,650
Business Promotion	248,758	314,019
Office Expenses	-	195,104
Loan Application Charges	-	114,247
Rent paid	840,000	1,085,000
Sponsorship Expenses	25,000	-
Tour & Travelling Expenses	314,701	10,459
IPO Expenses	-	2,090,105
ROC Filing Charges	1,800	686,675

Notes to Financial Statements for the year ended 31 March 2026

Particulars	Current Year	Previous Year
Discount Given	75,600	113
Corporate Social Responsibility Expenses	1,100,000	600,000
Listing and Custodial Expenses	906,607	
Other Charges	125,878	297,855
Software Usage Charges	-	369,500
Transport Charges	4,000	-
Valuation Expenses	80,000	-
Telephone Expenses	20,819	28,391
Rates and Taxes	**6,180**	**730,746**
	24,470,126	**8,966,087**
Total	**24,470,126**	**8,966,087**

27.1 The Company is engaged mainly in the business of dealing in computers and its components by way of resale trading or giving on rental basis which is cconsidered to constitute one single primary segment. Further, there is no reportable secondary segment i.e. geographical segment

27.2 Employee Benefits:

The Gratuity valuation results are summarised in the tables given below:

Table 1:Table Showing Changes in Present Value of Obligations

Amount in Rs.

Particulars	As at 31st March 2026	As at 31st March 2025
Present value of the obligation at the beginning of the period	722,691	414,757
Interest cost	48,577	29,736
Current service cost	403,257	359,621
Past Service Cost	-	-
Benefits paid (if any)	-	-
Actuarial (gain)/loss	-171,147	-81,423
Present value of the obligation at the end of the period	1,003,378	722,691

Table 2: Key results (The amount to be recognized in the Balance Sheet):

Amount in Rs.

Particulars	As at 31st March 2026	As at 31st March 2025
Present value of the obligation at the end of the period	1,003,378	722,691
Fair value of plan assets at end of period	-	-
Net liability/(asset) recognized in Balance Sheet and related analysis	1,003,378	722,691
Funded Status - Surplus/ (Deficit)	-1,003,378	-722,691

Notes to Financial Statements for the year ended 31 March 2026

Table 3: Expense recognized in the statement of Profit and Loss:

Amount in Rs.

Particulars	Current Year	Previous Year
Interest cost	48,577	29,736
Current service cost	403,257	359,621
Past Service Cost	-	-
Expected return on plan asset	-	-
Net actuarial (gain)/loss recognized in the period	-171,147	-81,423
Expenses to be recognized in P&L	280,687	307,934

Table 4: Experience adjustment:

Amount in Rs.

Particulars	Current Year	Previous Year
Experience Adjustment (Gain) / loss for Plan liabilities	-171,147	-81,423
Experience Adjustment Gain /(loss) for Plan assets	-	-

Table 5: Summary of membership data at the date of valuation and statistics based thereon:

Amount in Rs.

Particulars	Current Year	Previous Year
Number of employees	32	24
Total monthly salary	1,137,800	936,300
Average Past Service(Years)	1.64	1.53
Average Future Service (yrs)	25.05	24.89
Average Age(Years)	35.67	35.99
Weighted average duration (based on discounted cash flows) in years	10.08	10.23
Average monthly salary	35,556	39,013

Table 6: Actuarial assumptions provided by the company and employed for the calculations are tabulated:

Amount in Rs.

Particulars	Current Year	Previous Year
Discount rate	7.25 % per annum	6.75 % per annum
Salary Growth Rate	7.00 % per annum	7.00 % per annum
Mortality	IALM 2012-14	IALM 2012-14
Expected rate of return	-	-

Table 7: Current Liability (*Expected payout in next year as per schedule III of the Companies Act, 2013) :

Amount in Rs.

Particulars	As on 31-03-2026	As on 31-03-2025
Current Liability (Short Term)	9,310	6,071
Non Current Liability (Long Term)	994,068	716,620
Total Liability	1,003,378	722,691

Notes to Financial Statements for the year ended 31 March 2026

27.3 During the previous FY 2024-25 the Company came up with the fresh public issue of 14,00,000 Equity shares of Face value of ₹10/- each equity shares through Fixed Price Method, IPO was open for subscription from May 03, 2024 to May 07,2024. The Company has allotted 14,00,000 Equity shares of Face value of ₹10/- each equity shares for cash at a price of ₹79/- per Equity Share (including a share premium of ₹69/- per Equity Share) aggregating to ₹1106.00 Lakhs. The equity shares of the Company got listed with Emerge platform of National Stock Exchange of India Limited on May 10, 2024. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

The details of utilization of IPO proceeds of Rs.1106.00 Lakhs are as follows:

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any (Rs.)	Funds Utilized (Rs.)	Unutilized amount (Rs.)
To meet Capital Expenditure towards purchase of Laptops, Desktops, SSD and RAM.	N.A	50,076,000	-	50,076,000	-
Repayment/prepayment of certain borrowings availed by our Company	N.A	39,212,000	-	39,212,000	-
General Corporate Purpose	N.A	12,877,000	-	12,877,000	-
To meet expenses related to the issue	N.A	8,435,000	-	8,435,000	-

27.4 Related Party Disclosure

I. List of Related parties

Enterprises in which directors or the company have substantial interest or control	Rhodium Developers LLP (one of the Director is Designated Partner)
	Pardis Tirumala LLP (Rhodium Developers LLP is Designated Partner
Key Management Personnel	Mr. Rajesh Srichand Khanna
	Mr. Mohit Rajesh Khanna
	Mrs. Manisha Rajesh Khanna
	Ms. Ankita Rai)

II. Transactions with the related parties

Name of Party	Relationship with Company	Nature of Transaction	Amount in Rs.	
			Current Year	Previous Year
Mr. Rajesh Srichand Khanna	Managing Director	Remuneration	2,100,000	2,100,000
Mr. Mohit Rajesh Khanna	Whole Time Director and CFO	Remuneration	1,800,000	1,800,000
Mrs. Manisha Rajesh Khanna	Director	Remuneration	-	-
Ms. Ankita Rai	Company Secretary	Remuneration	403,667	330,000
Mr. Rajesh Srichand Khanna	Managing Director	Rent	840,000	840,000
Rhodium Developers LLP	one of the Director is Designated Partner	Loan Repaid	-	1,143,373

Notes to Financial Statements for the year ended 31 March 2026

27.5 Payment to Auditors (excluding Service Tax/Goods and Services Tax):

Particulars	Current Year	Previous Year
Audit Fees	800,000	550,000
Tax Audit Fees	50,000	50,000
Total	**850,000**	**600,000**

27.6 Earning Per Equity Share:

Earning per share is calculated by dividing the Profit/ (Loss) attributable to the Equity Shareholders by weighted average number of Equity Shares outstanding during the year under audit. The numbers used in calculating the basic earnings per share are stated as below:

Particulars	Current Year	Previous Year
Net (Loss)/Profit for the year as per statement of profit and loss	90,106,494	74,072,666
"Weighted average number of shares considered for basic earnings per share"	5,269,013	5,119,424
Add: Dilutive effect for convertible share warrants	499,800	10,955
"Weighted average number of shares considered for diluted earnings per share"	5,768,813	5,130,378
Nominal value per equity shares (Rs)	10.00	10.00
Earings per share		
-Basic (Rs.)	17.10	14.47
-Diluted (Rs.)	15.62	14.44

27.7 Corporate Social Responsibility

The financial details as sought by the Companies Act 2013 for the year ending 31st March 2026 are as follows:

Particulars	Current Year	Previous Year
Average Net Profit of the Company for the last three financial years	55,029,216	NA
Prescribed CSR Expenditure (2% of the average net profit as computed)	1,100,584	NA
Total Amount to be Spent for the Financial Year		
Amount Spent	1,100,000	
Excess spent previous year used in current year	899	
Amount Unspent	-	
Amount Unspent for earlier years	-	-
Not Applicable	-	-

The company is incorporated on 29th December 2022; Hence for previous year, average net profit of last two financial years is considered for calculating prescribed CSR expenditure.

Notes to Financial Statements for the year ended 31 March 2026

27.8 Title deeds of immovable Property not held in name of the Company:

Relevant line Items in the Balance sheets	Descriptions of Item of property	Gross carrying Value	Title deeds of immovable Property not held in name of the Company	Wheather title deed holder is a promotor, director or relative of Promotor' director or employee of promotors/ director	Property held since which date	Reason for not being held in the name of company

All the title deeds of the immovable property are held in the name of the company

27.9 The Company has not revalued any of its Property, Plant and Equipment during the year, hence this clause is not applicable

28. Where Loans or Advances in the nature of loans are granted to promoters, directors, KMPs and the related parties (as defined under Companies Act, 2013,) either severally or jointly with any other person, that are:

(a) Repayable on demand or Nil

(b) Without specifying any terms or period of repayment

Type of Borrower	Amount of loan and Advance in the nature of Loan outstanding	Percentage to the total Loans and Advances in the nature of loans (%)
Promotors	-	-
Directors	-	-
KMPs	-	-
Related Parties	-	-

28.1 Capital Work In Progress (CWIP):

(a) For Capital-work-in progress, following ageing schedule shall be given

CWIP	Amount in CWIP for a period of				Total
	Less than 1 year	1-2 years	2-3 Years	More than 3 years	
Projects in progress	-	-	-	-	-
Projects temporarily suspended	-	-	-	-	-

* There are no projects under CWIP carried out by the company

(b) For capital-work-in progress, whose completion is overdue or has exceeded its cost compared to its original plan, following

CWIP	To be Completed in				Total
	Less than 1 year	1-2 years	2-3 Years	More than 3 years	
Project 1	-	-	-	-	-
Project 2	-	-	-	-	-

* There are no projects under CWIP carried out by the company

28.2 Intangible assets under development:

(a) For Intangible assets under development

Instangible Assets under Development	Amount in CWIP for a period of				Total
	Less than 1 year	1-2 years	2-3 Years	More than 3 years	
Project 1	-	-	-	-	-
Project 2	-	-	-	-	-

* There are no projects under Intangible Assets under Developement carried out by the company

Notes to Financial Statements for the year ended 31 March 2026

(b) Intangible assets under development completion schedule

Instangible Assets under Development	To be Completed in				Total
	Less than 1 year	1-2 years	2-3 Years	More than 3 years	
Project 1	-	-	-	-	-
Project 2	-	-	-	-	-

* There are no projects under Intangible Assets under Developement carried out by the company

28.3 Details of Benami Property held:

*As explained and informed to us there are no Benami Properties held by the company. However this subject of Benami Property requires domain expertise, knowledge and understanding from an independent professional.

28.4 The Company has been sanctioned working capital limits in excess of five crore in aggregate from banks and / or financial institutions during the year on the basis of security of current assets of the Company. The quarterly returns / statements filed by the Company with such banks and financial institutions are generally in agreement with the books of accounts of the Company.

28.5 Wilful Defaulter:

Particulars	Remarks
a. Date of declaration as wilful defaulter,	NA
b. Details of defaults (amount and nature of defaults)	NA

*This subject of Wilful defaulter requires domain expertise, knowledge and understanding from an independent professional. As informed to us by the management of the company, the company has not been classified as a wilful defaulter.

28.6 Relationship with Struck off Companies:

Where the company has any transactions with companies struck off under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956, the Company shall disclose the following details:-

Name of struck off Company	Nature of transactions with struck-off Company	Balance outstanding	Relationship with the Struck off company, if any, to be disclosed
NA	Investments in securities	-	NA
NA	Receivables	-	NA
NA	Payables	-	NA
NA	Shares held by struck-off Company	-	NA
NA	Other outstanding balances (to be specified	-	NA

28.7 Registration of charges or satisfaction with Registrar of Companies:

There are no charges or satisfaction yet to be registered with Registrar of Companies beyond the statutory period for the financial year

28.8 Compliance with number of layers of companies:

The company does not have any subsidiary companies and hence this clause to comply with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017 including the name and CIN of the companies beyond the specified layers and the relationship/extent of holding of the company in such downstream companies is not applicable.

Notes to Financial Statements for the year ended 31 March 2026

28.9 Ratios:

Ratios	Numerator	Denominator	Current Year	Previous Year	% Change	Remarks
Debt Equity Ratio	Debt Capital	Shareholder's Equity	0.20	0.10	96%	There is an increase in debt when compared to previous year, hence there is increase in the ratio
Debt Service coverage ratio	EBITDA-CAPEX	Debt Service (Int+Principal)	9.42	14.08	-33%	Even though there is improvement in EBITDA in current year; there is a significant increase in CAPEX in current year, hence the variance
Return on Equity Ratio	Profit for the year after tax	Average Shareholder's Equity	20.76%	28.35%	-27%	During the current year even though there is increase in profit after tax; there is a significant increase in average shareholders equity, hence the variance
Inventory Turnover Ratio	COGS	Average Inventory	10.23	16.82	-39%	During the year there is significant increase in business activity including purchases and closing inventory; hence the variance
Trade Receivables turnover ratio	Net Sales	Average trade receivables	6.77	15.21	-55%	During the year there is significant increase in business activity and sales; and hence the increase in debtors and variance
Trade payables turnover ratio	COGS	Average trade payables	7.49	24.86	-70%	During the year there is significant increase in business activity including purchases; hence the variance
Net capital turnover ratio	Sales	Working capital (CA-CL)	8.33	6.61	26%	During the year there is significant increase in business activity and hence improvement in the ratio
Net profit ratio	Net Profit before tax	Sales	5.00%	4.99%	0%	The ratio remains the same during current year and previous year, hence there is no variance
Return on Capital employed	Earnings before interest and tax	Capital Employed	26.63%	27.53%	-3%	During the current year there is increase in business activity, however there is not much variance between the ratios of the two years
Return on investment	Net Profit	Investment	-	-	-	
Interest Coverage Ratio	Earnings before interest and tax	Interest Expense	15.08	29.54	-49%	There is significant increase in finance costs during the current year, hence the variance
Current Ratio	Current Assets	Current Liabilities	1.48	2.76	-46%	There is a significant increase in Current Assets and Current Liabilities, hence the variance
Operating Profit Margin Ratio	Operating Profit	Sales	0.05	0.05	4%	The ratio remains the same during current year and previous year, hence there is little variance

Notes to Financial Statements for the year ended 31 March 2026

29 The Company has made preferential allotment of convertible share warrants during the previous year and the requirements of Section 42 and Section 62 of the Companies Act, 2013, have been complied with. As per the resolution passed by shareholders in their extra ordinary general meeting held on December 05, 2024, on allotment of warrants the allottees are required to pay 25% of issue price per warrant and the balance amount i.e. 75% of issue price per warrant shall be paid at the time of allotment of equity shares pursuant exercise of option to convert the warrants into Equity Shares of Rs. 10/- each. Accordingly, the Board of Directors in its meeting held on 24th March, 2025 approved and allotted 19,99,200 convertible warrants at a price of Rs. 164.00/- (including a premium of Rs. 154.00/-) and raised fund of Rs. 819.67 Lakhs (25% consideration). The utilization of the funds so raised is as below

Original Object	Modified Object, if any	Original Allocation (Rs.)	Modified allocation, if any (Rs.)	Funds Utilized (Rs.)	Unutilized amount (Rs.)
To meet working capital requirement of the Company		61,475,400	-	61,475,400	-
General Corporate Purpose		20,491,800	-	20,491,800	-

29.1 Compliance with approved Scheme(s) of Arrangements:

No Scheme of Arrangements has been entered by the company hence this clause requiring approval from the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013, and accounting the effects of such Scheme of Arrangements in the books of account of the Company 'in accordance with the Scheme' and 'in accordance with accounting standards' is not applicable

29.2 Utilisation of Borrowed funds and share premium:

a) a During the year, no funds have been advanced or loaned or invested from borrowed funds any other sources or kind of funds by the Company to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries, except the money raised by way of intital public offer (including security premium) in the preceeding year have been applied for the purpose for which those were raised.

b) During the year, no funds have been received by the Company from any persons or entities, including foreign entities (" Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

29.3 The figures of previous year have been regrouped / rearranged wherever necessary to confirm to the current period's classification.

In terms of our report attached
For Karia & Shah
Chartered Accountants
Firm's Registration No. 112203W

Sd/-
Sanjay H. Shah
Partner
Membership No. 042529

Place : Mumbai
Dated: 18 May 2026

For and on behalf of the Board of Directors of
Slone Infosystems Limited

Sd/-
Rajesh Srichand Khanna
Managing Director & Chairman
DIN: 09843089

Sd/-
Mohit Rajesh Khanna
Whole Time Director & CFO
DIN: 10037002

Sd/-
Ankita Rai
Company Secretary
M. No. A71924

Registered Office

Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar West BhdRajasthan Hotel,
Khar Delivery, Mumbai, Maharashtra, India- 400052

Corporate Office

Ground Floor Mohini Heights CHS LTD, 5 Rd Khar W Behind Rajasthan Hotel, Khar Delivery,
Mumbai, Mumbai, Maharashtra, India- 400052

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