



Date: 14th July, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Monday, 14th July, 2025

SYMBOL: SLONE; ISIN: INE0SMA01017, SERIES: ST

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Monday, 14th July, 2025, at the Corporate office of the Company situated at Ground Floor Mohini Heights CHS LTD, 5 Rd Khar W Behind Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra, India - 400 052 which commenced at 04:00 P.M. and concluded at 04.19 P.M. inter-alia has, considered and approved:

1. Raising of funds upto Rs. 99,47,52,000/- (Rupees Ninety-Nine Crores Forty-Seven Lakhs Fifty-Two Thousand Only) through issue of Warrants (hereinafter referred to as "**Convertible Warrants**") to the person(s)/entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter Category" on Preferential Basis by issuing up to 37,68,000 (Thirty-Seven Lakhs Sixty-Eight Thousand) Warrants convertible in one or more tranches to equity shares of the Company having face value of Rs. 10.00/- each at a price of Rs. 264.00/- (including premium of Rs. 254.00/-) for each Warrant subject to necessary Shareholders' approvals, as applicable.

In terms of the requirements of the Companies Act, 2013, a valuation report from M/s. Procurve Valux Private Limited, Registered Valuer Entity having Registration No. IBBI/RV-E/02/2025/218, Ahmedabad has been obtained.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 ("SEBI ICDR") for the preferential issue is Monday, 7th July, 2025.

Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as Annexure - I.

2. Considered and approved Board's Report along with its annexure for the financial year ended on 31st March, 2025.



3. Decided to hold Annual General Meeting ("AGM") of the Shareholders of the Company on Wednesday, 6th August, 2025, at 03:00 P.M. through Video Conferences ("VC") / Other Audio-Visual Means ("OAVM") in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.
4. Considered the appointment of Mr. Shalu Bhagwandas Mata, (Membership No. 12161), Practicing Company Secretary, proprietor of Shalu Mata and Associates as a Scrutinizer of the Company for the purpose of E-voting facilities for the 03rd Annual General Meeting of the Company through Video Conferencing (VC) or Other Audio Video Means (OAVM).
5. Other Routine Business with the permission of Chair.

Detailed information as required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in respect of fund raising on preferential basis are provided in the attached **Annexure- I**.

Kindly take the same on your record and oblige us.

Thanking You.

For, Slone Infosystems Limited

Rajesh Srichand Khanna
Managing Director
DIN: 09843089

**Annexure - I**

Sr. No.	Particulars	Details (Agenda No. 1)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into equal number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter Category".
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue up to 37,68,000 (Thirty-Seven Lakhs Sixty-Eight Thousand) Warrants convertible in one or more tranches to equity shares having face value of Rs. 10.00/- each of the Company at a price of Rs. 264.00/- (including premium of Rs. 254.00/-) for each Warrant aggregating up to Rs. 99,47,52,000 (Rupees Ninety-Nine Crores Forty-Seven Lakhs Fifty-Two Thousand Only).
4.	Name of Investors	<ol style="list-style-type: none">1. Rajesh Srichand Khanna2. Manisha Rajesh Khanna3. Mohit Rajesh Khanna4. Hrishikesh Bhagat5. Teena Kirti Jain
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Annexure A
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid at the time of allotment of the Equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

**Annexure A**

Sr. No.	Name	Pre-preferential issue of Warrants		*Post-Preferential Issue of Warrants	
		No. of Equity Shares held	% held	No. of Equity Shares held	% held
1.	Rajesh Srichand Khanna	38,03,253	72.18	67,55,253	61.21
2.	Manisha Rajesh Khanna	24,260	0.46	3,24,260	2.94
3.	Mohit Rajesh Khanna	25,700	0.49	3,25,700	2.95
4.	Hrishikesh Bhagat	-	-	1,08,000	0.98
5.	Teena Kirti Jain	-	-	1,08,000	0.98
	Total	38,53,213	73.13	76,21,213	69.06

**The post-preferential shareholding has been calculated after considering the allotment of 19,99,200 Convertible Warrants by the Company on 24th March, 2025, along with the proposed issuance of 37,68,000 Convertible Warrants pursuant to this application.*