

**Date:** 28th March, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Friday, 28th March, 2025

Symbol: SLONE; ISIN: INE0SMA01017, Series: ST

Pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Friday, 28th March, 2025 at the Corporate office of the Company situated at Ground Floor Mohini Heights CHS LTD, 5 Rd Khar W Behind Rajasthan Hotel, Khar Delivery, Mumbai, Maharashtra, India, 400052 which commenced at 03:00 P.M. and concluded at 05:45 P.M. inter-alia has, considered and approved:

1. Raising of funds upto Rs. 96.96 Crores (Rupees Ninety-Six Crores Ninety-Six Lakhs Only) through issue of Warrants (hereinafter referred to as "**Convertible Warrants**") to the person(s)/entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter Category" on Preferential Basis by issuing up to 32,00,000 (Thirty-Two Lakhs) Warrants convertible in one or more tranches to equity shares of the Company having face value of Rs. 10.00/- each at a price of Rs. 303.00/- (including premium of Rs. 293.00/-) for each Warrant subject to necessary Shareholders' approvals, as applicable.

In terms of the requirements of the Companies Act, 2013, a valuation report from M/s. Procurve Valux Private Limited, Registered Valuer Entity having Registration No. IBBI/RV-E/02/2025/218 has been obtained.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 ("SEBI ICDR") for the preferential issue is Monday 24th March, 2025.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure - I**.*

2. Decided to hold Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Wednesday, 23rd April, 2025, at 03:00 P.M. through Video Conferences ("VC") / Other Audio-Visual Means ("OAVM").

Kindly take the same on your record and oblige us.

Thanking You.

For, Slone Infosystems Limited

Rajesh Srichand Khanna
Managing Director
DIN: 09843089

**Annexure – I**

Sr. No.	Particulars	Details (Agenda No. 1)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into equal number of Equity Shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to "Promoter and Promoter Group Category" and "Non-Promoter Category".
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue up to 32,00,000 (Thirty-Two Lakhs) Warrants convertible in one or more tranches to equity shares having face value of Rs. 10.00/- each of the Company at a price of Rs. 303.00/- (including premium of Rs. 293.00/-) for each Warrant aggregating up to Rs. 96.96 Crores (Rupees Ninety-Six Crores Ninety-Six Lakhs Only)
4.	Name of Investors	1. Rajesh Srichand Khanna 2. Manisha Rajesh Khanna 3. Mohit Rajesh Khanna 4. Ashok Dilipkumar Jain 5. Hrishikesh Bhagat
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	As per Annexure A
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable upfront and the balance 75% shall be paid at the time of allotment of the Equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

Annexure A

Sr. No.	Name	Pre-preferential issue of Warrants		Post-Preferential Issue of Warrants	
		No. of Equity Shares held	% held	No. of Equity Shares held	% held
1.	Rajesh Srichand Khanna	38,03,253	72.18	48,23,253	46.08
2.	Manisha Rajesh Khanna	24,260	0.46	10,24,260	9.78
3.	Mohit Rajesh Khanna	25,700	0.49	10,25,700	9.80
4.	Ashok Dilipkumar Jain	-	-	90,000	0.86
5.	Hrishikesh Bhagat	-	-	90,000	0.86
	Total	38,53,213	73.13	70,53,213	67.38