



KARIA & SHAH

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Half year ended September, 30 2024 Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Limited Review Report to
The Board of Directors
Slone Infosystems Limited
Mumbai

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Slone Infosystems Limited** (the "Company") for the half year ended September 30, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board Of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting ", prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Karia & Shah
Chartered Accountants
(Firm's Registration No. 112203W)

Partner - Sanjay Shah
Mem. No: 042529
UDIN: 24042529BKEKLE1865
Place: Mumbai
Date: 11/11/2024



Slone Infosystems Limited
(formerly known as Slone Infosystems Private Limited)
CIN:L72900MH2022PLC396387



Registered Address: Office 203 2ND Flr Mohini Height CHS LTD, 5TH Road Khar West Bhd Rajasthan Hotel,
Khar Delivery, Mumbai, Mumbai, Maharashtra, India, 400052
Website: <https://sloneinfosystems.com>

Statement of Unaudited Financial Results for the half year ended 30th September, 2024
Statement of Asset and Liabilities as on 30th September 2024

(Rupees in Lakhs)

Particulars	As on 30th September 2024	As on 31st March 2024
	Unaudited	Audited
1 Equity and Liabilities		
1 Shareholders Funds		
Share Capital	526.90	386.90
Reserve & Surplus	2,288.35	934.58
	2,815.25	1,321.48
2 Non-current liabilities		
Long Term Borrowings	-	157.02
Deffered tax Liabilities (Net)	5.52	
Long Term Provisions	4.11	4.11
	9.63	161.13
3 Current liabilities		
Short Term Borrowings	802.72	-
Trade Payable		
(i) Total outstanding dues of micro enterprises and small enterprises	5,762.45	313.60
(II) Total outstanding dues creditors other than micro enterprises and small enterprises	478.29	115.55
Other Current Liabilities	64.05	19.88
Short Term Provisions	311.96	155.26
	7,419.47	604.28
Total	10,244.35	2,086.89
II ASSETS		
Non-current assets		
Property Plant & Equipments		
1 Fixed assets		
(i) Tangible Assets	211.11	199.56
Deferred Tax Assets	-	2.69
Other non Current Assets	3.14	3.77
	214.26	206.02
2 Current assets		
Inventories	827.71	306.18
Trade Receivable	8,338.54	1,177.66
Cash And cash Equivalents	414.47	5.44
Short Term loans & Advances	214.34	303.86
Other Current Assets	235.04	87.74
	10,030.09	1,880.88
Total	10,244.35	2,086.89

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED

Rajesh Srichand Khanna

Chairman & Managing Director
DIN: 09843089



Mohit Rajesh Khanna

Whole Time Director and CFO
DIN: 10037002

Date: 11th November, 2024
Place: Mumbai

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Statement of Unaudited Financial Results for the Half Year ended 30th September 2024

		((Rs. in lakhs) except for Earnings per equity share)			
	Particulars	Half Year Ended ended 30/09/2024	Preceeding Half Year ended 31/03/2024	Corresponding half year ended 30/09/2023	Previous Year ended 31/03/2024
		Unaudited	Audited	Unaudited	Audited
	INCOME FROM OPERATIONS				
I	Revenue from Operations	15,297.83	4,044.72	2,024.55	6,069.26
II	Other Income	0.04	18.73	18.52	37.26
III	Total Income (I + II)	15,297.87	4,063.45	2,043.07	6,106.52
IV	EXPENSES				
	Purchase of Stock in Trade	14,700.00	3,361.87	1,716.03	5,077.90
	Changes in inventories of finished goods, work in progress and stock-in-trade	(521.53)	(134.63)	(157.27)	(291.91)
	Employee Benefit Expenses	55.40	59.77	60.84	120.61
	Finance Cost	17.48	17.59	17.35	34.94
	Depreciation & Amortization Expense	48.70	56.58	37.52	94.09
	Other Expenses	355.94	428.36	85.82	514.18
	Total Expenses (IV)	14,655.99	3,789.53	1,760.28	5,549.81
	Profit before Exceptional & Extraordinary Items and tax (III-IV)	641.88	273.92	282.79	556.71
V	Exceptional Items				
VII	Profit before Extraordinary Items and tax (V-VI)	641.88	273.92	282.79	556.71
VIII	Extraordinary Items				
IX	Profit before tax (VII-VIII)	641.88	273.92	282.79	556.71
X	Tax Expenses				
	1. Current Tax	161.55	68.94	71.17	140.11
	2. Deferred Tax	8.21	(1.05)	(1.05)	(2.09)
	3. Short provision for tax for Earlier year				
	4. Corporate Social Responsibility				
	Total Tax Expenses (IX)	169.75	67.89	70.13	138.02
XI	Profit / (Loss) for the period (XI-XIV)	472.13	206.02	212.66	418.69
XII	Paid up Equity Share Capital	526.90	386.90	184.55	386.90
XIII	Reserves & Surplus				934.58
XIV	Earnings per equity share				
	Basic & Diluted Earning per share*	8.96	8.12	11.52	16.50

* not annualized except for year ended 31st March 2024

1) The above Un-audited financial results for the half year ended 30th September 2024 have been prepared by the company in accordance with Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended and applicable Accounting Standards prescribed under Section 133 of the Companies Act 2013 read with specific rules made there under

2) The Above Un-audited financial results for the half year ended 30th September ,2024 were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on Monday, 11th November, 2024

3) The company is operating in a single segment as defined in AS 17 "Segment Reporting", hence segment reporting is not applicable to the company

4) The Un-audited Financial Results for the half year ended 30th September, 2024 have been prepared in accordance with Accounting Standard prescribed under Section 133 of the Companies Act ,2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements)Regulation, 2015.

5) The company has made a fresh issue of 14,00,000 equity shares through IPO at Rs. 79.00 (FV Rs. 10) to the public. The company has got listed on NSE Emerge Platform on 10th May 2024.

6) The figures for the corresponding previous period have been regrouped / reclassified wherever considered necessary to confirm to the figures presented in the current period.

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED



Rajesh Srichand Khanna

Chairman & Managing Director
DIN: 09843089



Mohit Rajesh Khanna

Whole Time Director and CEO
DIN: 10097002

Date: 11th November, 2024
Place: Mumbai

Slone Infosystems Limited
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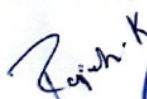

Website: <https://sloneinfosystems.com>

Cash flow statement for the half year ended 30th September 2024

(Rupees in lakhs)

Particulars	Half Year Ended	Year Ended on
	30-Sep-2024	31-Mar-2024
Cash Flows From operating activities		
Profit after taxation	472.13	418.69
Adjustments for :		
Depreciation	48.70	94.09
Taxes	169.75	138.02
Interest Expenses	17.48	34.94
Preliminary Expenses Written off	0.63	1.26
	708.69	687.00
Less:		
Interest Income	(0.04)	(0.56)
	708.65	686.44
Working capital changes :		
(Increase)/ Decrease in Inventories	(521.53)	(291.91)
(Increase)/ Decrease in Trade Receivables	(7,160.88)	(904.15)
(Increase) / Decrease in Short Term Loans & Advances	89.53	473.81
(Increase) / Decrease in Other Current Assets	(281.38)	6.28
Increase / (Decrease) in Trade Payable	5,811.60	21.65
Increase (Decrease) in Long Term Provisions	-	3.78
Increase (Decrease) in Provisions	156.70	136.28
Increase (Decrease) in Other Current Liabilities	(117.38)	(397.52)
Cash Generated from Operation	(1,314.70)	(265.34)
Payment /Adjustments on Account of Tax Expenses	134.08	(87.00)
Net Cash from operating activities	(1,180.62)	(352.34)
Cash flows from investing activities		
Purchase of Property, Plant and Equipment	(60.25)	(199.71)
Interest Income	0.04	0.56
Net Cash Used in Investing Activities	(60.22)	(199.15)
Cash Flows from Financing Activities		
Proceeds from Issue of Share Capital	140.00	202.35
Proceeds from Security Premium (Net)	966.00	607.10
Issue of Bonus shares	-	(117.15)
Share Issue Expenses	(84.35)	-
Proceeds / (Repayment) from Long Term Borrowing	(157.02)	(117.01)
Proceeds / (Repayment) from Short Term Borrowing	802.72	-
Interest Paid	(17.48)	(34.94)
Net Cash used in financing activities	1,649.86	540.35
Net Increase in cash and cash equivalent	409.03	(11.14)
Cash and cash equivalent at begaining of periods	5.44	16.59
Cash and cash equivalents at end of periods	414.47	5.44

For and on behalf of the Board of Directors of
SLONE INFOSYSTEMS LIMITED

Rajesh Srichand Khanna

Chairman & Managing Director
DIN: 09843089



Mohit Rajesh Khanna

Whole Time Director and CFO
DIN: 10037002

Date: 11th November, 2024
Place: Mumbai



KARIA & SHAH

CHARTERED ACCOUNTANTS

UTILISATION OF FUNDS CERTIFICATE OF SLONE INFOSYSTEMS LIMITED

To,
The Board of Directors
Slope Infosystems Limited
Corporate Office: Ground Floor Mohini Heights CHS LTD,
5 Rd Khar W Behind Rajasthan Hotel, Khar Delivery,
Mumbai, Mumbai, Maharashtra, India, 400052

Subject: Certification pursuant to NSE Circular No. NSE/CML/2024/23 dated 05th September, 2024 for expenditure incurred in relation to the initial offer proceeds of Public issue for Slope Infosystems Limited ("the Company")

Respected Sir/Madam,

We have been requested to certify expenditure incurred by the Company in relation to the Initial Offer proceeds of public Issue. For the purpose of certifying the below table, we have reviewed documents, statements, papers, accounts etc., of the Company on the proceeds of Public Issue, based on our review of the same, we hereby certify that up to 30th September, 2024 the Company has incurred following expenditures.

The details required as per NSE Circular No. NSE/CML/2024/23 dated 05th September, 2024 are mentioned below:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1	To meet Capital Expenditure towards purchase of Laptops, Desktops, SSD and RAM.	5,00,76,000	5,00,76,000	-	Nil
2	Repayment/prepayment of certain borrowings availed by our Company	3,92,12,000	3,92,12,000	-	Nil
3	General Corporate Purpose	1,28,77,000	1,21,38,072.2	7,38,927.8	Nil
4	To meet expenses related to the issue	84,35,000	84,35,000	-	Nil
Total		11,06,00,000	10,98,61,072.2	7,38,927.8	

"The above information is true & correct"
For Slope Infosystems Limited

For Karia & Shah
Chartered Accountants

Name: Sanjay Shah
Designation: Partner
M. No.: 042529
UDIN: 24042529BKEKLF3296
Date: 11th November 2024
Place: Mumbai



Mohit Khanna
Mohit Khanna
Director



www.kariashah.com

A-1304/05, Kailas Business Park, Veer Savarkar Marg, Vikhroli - Hiranandani Link Road, Vikhroli West, Mumbai - 400079

Ph : +91 022 40068603 Mob : +91 98205 49962 / 9769336815 E-Mail : kariashah@gmail.com