



KARIA & SHAH

CHARTERED ACCOUNTANTS

Consent Letter

Date: 9th Jan 2024

To,

The Board of Directors

SLONE INFOSYSTEMS LIMITED

Office 203 2ND Flr Mohini Height CHS LTD 5TH Road

Khar West Bhd Rajasthan Hotel Mumbai 400052

Sub: Proposed Initial Public Offering of Equity Shares (the "Equity Shares") of Slone Infosystems Private Limited (the "Company" and such offer, the "Issue")

Dear Sirs,

We, M/s KARIA & SHAH, Chartered Accountants, Statutory Auditors of the Company, hereby consent to use in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and Prospectus ("Prospectus") with respect to the Issue, with the Securities and Exchange Board of India ("SEBI"), the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange" and the EMERGE Platform referred to as "NSE-EMERGE"), and the jurisdictional Registrar of Companies ("RoC"), prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "SEBI ICDR Regulations"):

- (i) our examination report dated 9th January 2024 on restated financial information as at and for the nine months period ended December 31, 2023, and the years ended March 31, 2023, March 31, 2022 and March 31, 2021 prepared under the SEBI ICDR Regulations, the Accounting Standards as per the notification under Section 133 of the Companies Act, 2013, Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered



www.kariashah.com

A-1304/05, Kailas Business Park, Veer Savarkar Marg, Vikhroli - Hiranandani Link Road, Vikhroli West, Mumbai - 400079

Ph : +91 022 40068603 Mob : +91 98205 49962 / 9769336815 E-Mail : karianshah@gmail.com

Accountants of India ("ICAI") and the Companies Act, 2013 as amended and read with the rules, circulars and notifications issued in relation thereto ("Act");

- (ii) our report dated 9th January 2024 on the Statement of Tax Benefits, which appear in such DRHP and/or RHP and/or Prospectus.

We give our consent to the inclusion of the following particulars, in relation to us, in the DRHP, RHP and/or the Prospectus:

Auditors' Name: KARIA & SHAH

Address: A1304/1305, Kailash Business Park, Veer Savarkar Marg, Vikhroli- Hiranandani Link Road, Vikhroli (W), Mumbai 400079

Telephone No.: +91 22 40068603

Firm Registration Number: 112203W

Email: karianshah@gmail.com

Peer Review Certificate Number: 013373

We also consent to the references to us as "Auditors" or "Statutory Auditors" under the sections "Definitions and Abbreviations", "General Information" and "Other Regulatory and Statutory Disclosures" in such DRHP, RHP, Prospectus and references to us as required under Section 26 of the Act read with the SEBI ICDR Regulations and as "Expert" as defined under Section 2(38) of the Act, to the extent and in our capacity as an auditor and in respect of our reports issued by us and included in the DRHP, RHP and the Prospectus in connection with the Issues.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the Stock Exchange or any other regulatory authorities as required by law.

We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we shall not withdraw this consent before delivery of a copy of the Offer Documents with the SEBI and the Stock Exchange.

This certificate may be relied upon by the Company, the Book Running Lead Manager, and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents or any other documents in connection with the Issue.




We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the Legal Advisor(s), can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully

For Karia & Shah,
Chartered Accountants

ICAI Firm Registration Number: 112203W


CA Sanjay Shah
(Partner)

Membership No.: 042529

Place: Mumbai

UDIN: 24042529BKEKDO8653



CC:-

Book Running Lead Manager ("BRLM")
JAWA CAPITAL SERVICES PRIVATE LIMITED
Address: Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025
Tel: +91-11-47366600
E-mail: info@jawacapital.in
Investor Grievance Email: investorsrelations@jawacapital.in
Website: www.jawacapital.in
Contact Person: Ms. Archana Sharma
SEBI Registration No.: MB/INM000012777